Buzz - Inviting Employees to Buzz

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Note If you are interested in utilizing the BuzzTM app, please contact your TempWorks Account Manager.

Inviting Users to Buzz

Buzz is an application designed to give your employees access to some of their vital information within their record. In order to do this, the employee must first download the app and install it on their tablet or mobile device.

To find the app, search for "TempWorks" in one the following options:

- The App Store for iOS
- The Google Play store for Android

Once the employee has downloaded and installed the app, they must be connected to your database.

To do this, the employee must be given a code by entering that code they are connecting to your system and their record. Codes can be set up at the individual employee level or at the tenant level. In this article we explore both.

This article reviews:

- 1. Creating a Tenant Level Invite Code
- 2. Generating an Employee Invitation Code in Beyond
- 3. Generating an Employee Invitation QR Code in WebCenter
- 4. Generating an Employee Invitation Code in Enterprise
- 5. Entering the Invite Code into Buzz

Creating a Tenant Level Invite Code

Sometimes it can be easier to have one code that you can hand out to all your employees if they ask about downloading Buzz. This can make it easier to roll out Buzz to multiple people at once. Tenant level invite codes allow you to create a single invite code that will work for all employees within that Tenant. If you only have 1 tenant option, then this is creating a single invite code for everyone in your system.

Tenar	nt Invite Codes		
	Product Instance		
	Filter		
^	twdemo		+
0	Show All Codes		
ſ	EF2019Demo	REVOKE COD)E
ſ	TempWorksDemo	REVOKE COD)E
_			

Note You will need to have access to System Settings ("Can Administrate" Permission) in order to create a tenant level invite code. Check out Beyond - Managing Security Groups for more information on permissions in Beyond.

Properties (41)
Q Filter
Can access time entry area Allows users to access the time entry area.
Can administrate Allows a user to access the administration area

To Create a Tenant Level Invite Code:

- 1. Log into Beyond
- 2. Navigate to B Menu > System Settings.
- 3. Select Tenant Invite Codes (if you do not see this option check out your security group access or ask your system admin for assistance)
- 4. Select the arrow next to your tenant
- 5. Select the + icon on the right

Tenant Invite Code		
Code		
*Required		
SAVE AS DRAFT	CANCEL	SUBMIT

- 6. Create a code (can only contain letters or numbers)
- 7. Select Submit

ß	EF2019Demo	REVOKE CODE
ß	TempWorksDemo	REVOKE CODE

Once a code has been generated it can be handed out to employees along with their web user account information. Make sure employee's are authorized to use Buzz by adding the product instance to their web user account. For more information, check out adding employee level invite codes below.

Note Tenant Level Invite Codes now also come with a QR Code you can generate by selecting the to the code. The QR Code will appear on your screen with an option to download:	next
Tenant Invite QR Code	
<u>73365</u>	
DOWNLOAD QR CODE CLOSE	

For more information on how to enter the code into Buzz, skip to Entering the Invite Code.

To Remove a Tenant Level Invite Code:

If there is a code you no longer want to use you can revoke it and employee's will no longer be able to use it after 30 days to activate the Buzz app.

- 1. Log into Beyond
- 2. Navigate to the B menu and select Settings
- 3. Select Tenant Invite Codes
- 4. Select the arrow next to your tenant
- 5. Choose the 'Revoke Code' option to the right of the code you no longer wish to use

		Show A	ll Codes	
	ß		EF2019Demo	REVOKE CODE
6. A	new conf	irmatio	on window will appear. Select Yes to confirm:	

Revoke Tenant Invite Code

Before you revoke this code, please know this is a permanent action. After the code has been revoked, you will have an additional 30 days before the code will become invalid.

Are you sure you would like to revoke this tenant invite code?

NO	YES

7. The code will be immediately removed from the active code list. To see revoked codes, select the Show All Codes toggle:

Tenai	nt Invite Codes	
	Product Instance	
^	twdemo	+
	Show All Codes	
Γ	EF2019Demo	REVOKE CODE
Γ	TempWorksDemo REVOKE COD	
Γ	WelcomeTWDemo	Revoked - expires on 3/29/2019

Generating an Employee Invitation Code in Beyond

To restrict access, you can choose to generate invite codes for specific employees instead of at the tenant level. This is a great option when setting up a brand new employee and need to create their web user account credentials as well.

In Beyond, navigate to the Employee record of the individual you wish to invite. In order to invite them, they must already have a web user account. Select the 'Web User' charm and find the 'View Account Details' action:

Christophe	r Robin (4295097670) .	≓∔ 🔄 📋 🌍 🖬 +▲ Add to Hotlist Reports Assignments E-Pay ACA Web User
Bookmarks A	VISIFILE DETAILS V DOCUMENTS MESSAGES JOB MATCHING ASSIGNMENTS STORY REFERENCES PAY SETUP V	Web User Web user is unlocked. A web account connects your employee to all the online services that TempWorks offers.
Recent History	 Snapshot Note 	View Account Details Change Username
Visifile / 42950 Employee Search	✓ Contact Information	Change Role
Abbey Robi Visifile / 42950	✓ Messages	Manage Password
n Dashboard 📋	✓ Resume	
	✓ Assignments	

If they do not already have the Buzz App Product Instance add it by selecting + on the 'Web User Products' card:

^ We	b User Products	•
07	WebCenter Default	:
07	HR Center twdemo	9 9 9

This will allow you to add the Buzz App Product Instance to their account.

Then select to link the account and chose your product instances. Depending on your hierarchy, you may see several instances. Select the appropriate one for the entity the employee belongs to. Once you have selected the instance, select 'Create':

Product Instance		
Buzz App	Link Buzz App account	^
Product Instance HiTech		~
		CREATE

Once the account is linked, you can generate a code by selecting the 'more options' button:



Select the 'Generate Invitation Code' action:

Buzz App Invite Code	
Your new invite code has been generated successfully!	
Invite Code 7Kq1JE	Ū
Make sure you save this temporary, single-use, invite code somewhere	safe.
DOWNLOAD QR CODE	CLOSE

The code will be generated in a window and may be given to the employee.

This code is single use and expires after a week. If the code expires, a new one can be generated

Generating an Employee Invitation QR Code in WebCenter

If you are a WebCenter admin, you can let your employees generate their own invite QR codes in WebCenter. This is a great option for those employees who are already utilizing WebCenter that want to be able to utilize the Buzz app.

Turning on the Invite WebCenter Configuration:

Note You must have access to WebCenter admin in order to turn this option on.

- 1. In WebCenter Admin portal, navigate to the config tab
- 2. Select the Employee Category on the left

3. Find the 'Show Generate Invite Code Link' rule and select the Show Rules option

Show Generate Invite Code Link Toggle wheather or not a user will have accesss to generate an invite code for Buzz. Default: false

Show Rules (1)

- 4. Select a Filter (ex. employee for a specific employee, origin type for all employees or User role for employees with a specific role)
- 5. Enter a value based on your filter (ex. employee's name or role name) The example below shows turning this

option on for all employees:

Show Generate Invite Code Link Toggle wheather or not a user will have accesss to generate an invite code for Buzz.	Default: false	Hide Rules (1) ▼
Rules When: Origin Type • is Emp	loyee 🛛 🔻 U	ise: True False Add Rule

6. Select the True option

7. Select Add Rule

Rules	Select a filter ▼ is Select a value ▼ Use: ○ True ○ False	Add Rule
Edit	When User Role is Employee W/TimeEntry Default - 1 Use True	×
Edit	When Origin Type is Employee Default - 1 Use True	×
Edit	When Employee is Jackson, Nathan (4295080507) Default - 1 Use True	×

Once the configuration is turned on for the employee(s), employees will be able to generate a QR Invite Code.

Generating the QR Invite Code

For employees who have this configuration turned on, they will be able to generate an Invite Code at any time.

1. Log into WebCenter and select 'My Information' next to Your To Do List:



2. Select Generate Invite Code under Buzz:



3. The invite code and QR code will appear on the screen:

Buzz App Invite Code	*
Your new invite code has been generated successfully!	
Invite Code: bRaZK7 Make sure you save this temporary, single-use, invite code somewhere safe. You can also use this QR Code in the Buzz App.	
Close Window	

4. The employee will need to either use their phone camera to pick up the QR Code (only some smart phone support QR code reading) or type in the code into the Buzz app to register. See Entering the Invite Code below for more information.

Generating an Employee Invitation Code in Enterprise

In Enterprise, navigate to the Employee record of the individual you wish to invite. In order to invite them, they must already have a web user account.

From their record, you can access their web user account by navigating to 'integrations,' and then to 'web user account':

Gloria D 123 Main Street Eagan, MN 5512	elgado t ID: 4295080741 23 SSN: Branch: Memphis SV	v	Lunch With client	
🥏 🗒 🖾 🖂 E 😻	+ + 6	★ ⊡ Q + +	▶ tasks appointments	so
visifile • details	Manage web accour A web account connects your e	nt employee to all the online	services that TempWorks offers.	
documents integrations 	Username	gloria.delgado		
assessments applications/surveys custom data	Password	Reset Password		
e-verify first advantage				
peopleg2 trak 1	Role	Employee		-
web user account hrcenter ► evaluations	Activation Status	Active		
messages pay history pay setup 	Last Login	2/14/2019 2:41:40 AM		
employee customer	buzz app			
order	Allow employee to use Buzz ap	p on mobile devices		
assignment	instance twdemo	•		
contact	Invite Code		Get Code	
pay / bill				

Locate the Buzz App Section & choose the Instance the employee should be linked to. Depending on your hierarchy, you may see several instances. Select the appropriate one for the entity the employee belongs to.

Once you have selected the Instance, select 'Get Code':

buzz app Allow employee to us	e Buzz app on mobile devices	
Instance	twdemo 👻	
Invite Code		Get Code

The invite code will now display in the same section. This code is single use and **expires after a week.** If the code expires, a new one can be generated:

buzz app			
Allow employee to us	e Buzz app (on mobile devices	
Instance	twdemo	-	
Invite Code	bYA66b		Copy Code

Adding the Code in Buzz

Once the employee has been given their code, they can input that code whenever adding a new code to their app:



Select 'Verify' and the Employee will be logged into Buzz.

Related Articles