# **Enterprise - How to Utilize** Call-Em-All

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## Enterprise<sup>™</sup> & Call-Em-All

Call-Em-All enables you to fill job orders with just one text and/or voice message. In minutes, you can reach five people or 5,000. There are no group size limitations, no delays in message delivery, and no limit on users.

The Enterprise Call-Em-All integration allows the user to generate a list of Employees and export the list to Call-Em-All with just a few clicks. By using the details in the Call-Em-All Broadcast Wizard record a message on their toll free number to send a broadcast or survey. Call-Em-All tracks the data from the calls that are sent out and that information is then imported back into Enterprise and the system is updated automatically with the results.

\*Note\* The Enterprise Call-Em-All Integration functionality is not included with the "out of the box" TempWorks Enterprise software solution. It is an additional integration that needs to be enabled for your system and will also require an account be established with Call-Em-All, LLC at www.call-em-all.com

### Using Call-Em-All in Enterprise

Check out our video overview:

Daily Webinar - The Enterprise Call-Em-All Integration from TempWorks Training on Vimeo.

To Start a Call-Em-All Broadcast or Text Message from Employee Search:

- 1. Search for the employees you want to include in the broadcast/message
  - We recommend utilizing interest codes to help make searching easier
- 2. Select the employees from the results that you wish to broadcast/message to
  - Holding down the CTRL key will allow you to pick employees one by one
  - Holding down Shift will grab a group
- 3. The Call-Em-All window will open, enter the following

						@ _ ×			
create b	roadcast	- broadcast info	)						
• Broadcast Info User Credentials	broadcast info Please fill out the following fields.								
Instructions	Description								
	Broadcast Type	Announcement							
	System Type	Call-Em-All	<b>.</b>						
			Cancel	< Back	Next >	Finish			

- Description: What is this broadcast or message about
- Select a Broadcast Type: (See type descriptions below)
- If you select a text option, enter the text you want to be sent
- 4. Select Next
- 5. Enter Your User ID & Password
  - This should be the user ID & password for the Call-Em-All account that should be used

create b	roadca	ast - us	ser cred	lentials				@ _ ×
Create D Broadcast Info • User Credentials Instructions	user ci	redentials ter your Call-E 1234569						
				Canc	el	< Back	Next >	Finish

#### 6. Select Next

7. This screen will contain the broadcast instructions to record your message

				_ × _
create	broadca	st - instructions		
Broadcast Info User Credentials • Instructions	Follow the inst Call the toll-fre If prompted, e Select the opti Enter the reco	(866) 284-4401 Inter your username and your 4 or 5 digit pin. Ion to record a message for your broadcast. Inding ID when prompted: 888112 Steps as prompted to complete your broadcast recording.		
			Cancel	Finish

• Call the toll free number and enter the recording ID (highlighted in yellow)

when prompted. Then record the message for when a call recipient answers and for when the call reaches a voicemail box.

8. When the instructions are no longer needed click the Finish button to close the Call-Em-All Broadcast Wizard

\*Note\* When a "Survey" broadcast is being made you will need to clearly indicate in the message what the numbered responses are and inform the recipient that the Star (\*) key needs to be selected before their response.

#### Call-Em-All from the Order Candidate Section:

Pho		e Solutions, Finance /wharehouse Customer ID: 779446 s filled Order ID: 6163		779446	1 Follow up call w/ Jean from Viking L						
0	<b>A</b>			+	q 🖌 🙃	★ 🗹	▶ tasks	calendar en	nail	+ 7 0 +	
visifile • details		Show only act	ive candidates								
<ul> <li>candidates search</li> </ul>										خ 📼 🗒 🗉 هر 🚱	
log		Drag a column h	eader here to gro	up by that colum	n.					^	
job posting messages		First Name Las	t Name 🔺 🏻 P	hone Number	Status	Active	Branch Name	Status Date	Comments	Call-Em-All	
documents		Marcelle Ave	ery	(651) 206-1965	Candidate		Memphis SE	10/29/2010		1 - Live Answer, 2 - Live Answer	
custom data search	custom data	Jim Bar	ker	(651) 592-3111	Candidate		Memphis SE	10/29/2010		- Voicemail	
Search		Janet Bill	ings	(651) 287-8370	Candidate		Memphis SE	10/29/2010		- Voicemail	
		Curtis Du	nne	(651) 592-3111	Candidate		Memphis SE	10/29/2010		Duplicate	

You can find the Call-Em-All broadcast button on the candidate worksheet. Select the candidates you want to reach out, select the call-em-all button on the right and follow the same steps as above.

Check out Enterprise - How to Create and Manage the Candidate Worksheet for more information.

#### **Broadcast Types Available:**

Broadcast Type	Survey	•					
System Type	Broadcast Type						
	Announcement Announcement and Text						
	Survey						
	Text						
	Text then Announcement						

- An **Announcement** Broadcast Type is used when the call recipient does not need to respond
- An **Announcement and Text** will send a recorded message to the recipients phone as well as send a Text Message
- A **Survey** is a recorded message that allows the recipient to select a numbered response on their phone keypad
- A Text will deliver the message in the form of a Text Message
- A **Text then Announcement** will attempt to Text Message the recipients, those who do not have Text Messaging will then receive a recorded Announcement.

### **Next Steps**

Once the broadcast has been made the Candidates form can be updated to display the results in the Call-Em-All column by clicking on the solution in the upper right (outlined above).

If the broadcast message was a "Survey" and the recipient answered the phone the results will display the number of their response followed by "Live Answer".

If the message was picked up by a voicemail box the result will be "Voicemail". If the recipient's phone number is a duplicate of another number in the list the result will be "Duplicate".

\*Note\* If a duplicate phone number is found among the list of broadcast recipients only the first recipient in the list will receive the message.

details	Filter by Order ID: 6163 Q Search				
search	Description	Date	Type	System Type	Created by
	Order Details #6163	10/29/2010	Survey	Call-Em-All	Alisha Arnold
	Order Details #6163	10/29/2010	Survey	Call-Em-All	Alisha Arnold

When the button is clicked from the Order Candidate form or when Call-Em-All is selected from the All Options expansion menu in the lower left of the Enterprise Main screen the form above will be displayed. Double-click on the line for the broadcast to view the details for it (below).

🛞)) Call-Em-All					► tasks	calendar email	+ + + + + + + + + + + + + + + + + + + +
details	broadcas	t details			×	setup instructions	
search	Description	Order Details #6163				Call the toll-free number:	~
	Date Created	10/29/2010 6:48:00 PM				(866) 284-4401	
	Created By	Alisha Arnold				If prompted, enter your username and your 4 or 5 digit pin. Select the option to record a message for your broadcast.	
	Type	Survey				Enter the recording ID when prompted:	
	System Type	Call-Em-All				888112	
	recipients						0
	Last Name	First Name	ID I	Attemps	Last Call	Details	<b>^</b>
	Barker	Jim	12616	1	10/29/2010 1:53 PM	- Voicemail	
	Jamison	Rhonda	12962			Duplicate	
	Dunne	Curtis	16137			Duplicate	
	Ramirez	Lindsay	16148			Duplicate	
	Avery	Marcelle	16195	1	10/29/2010 1:53 PM	1 - Live Answer	
employee	Billings	Janet	16441	1	10/29/2010 1:53 PM	- Voicemail	

To update the info in the Details column click on the Recipients area.

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