Enterprise - SMTP Email Setup

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Setting up Outgoing Emails in Enterprise

In Enterprise, an email must be set up so that you can utilize email functionality in the system. Below is a guide to assist you in integrating your email as an outgoing email address. Emails delivered while utilizing this setup will come from your desired email address and will be represented within the sent box of your email. Those receiving emails will respond sending those replies to your email inbox.

Note Before beginning, it may be helpful to gather your SMTP email settings from your network administrator.

Setup

To setup an email address in Enterprise, select the 'E' menu in the upper left hand side of Enterprise and select 'Options':



Within the options, select 'Email' from the list of sections on the left. Here, an email can integrated by selecting '+

Add Account':



Select the Other (SMTP) option from the list and enter your email address:



Once you fill in your email address and click 'Save,' you will be brought to the page below. Here, you will need to enter your **SMTP** settings linked to your account. Below is an example of an account setup correctly:

() options			
Appearance User Settings	accounts	· · · · · ·	*
Navigation Email	Gmail - swanson.alexander@gmail.com	Account Information	Remove Account
Mass Mailer	SMTP Out - alexander.swanson@tempworks.com	Email Address: Description:	alexander.swanson@tempworks.com
Dashboard Default Printer	+ Add Account	Default CC:	
Personal Access Tokens			☐ CC Self ✔ Primary Account
		Outgoing Mail Server (SMTP):	smtp.office365.com
			Use default ports (25, 465, 587) Use custom port: 143 Use Secure Sockets Layer (SSL)
		Authentication	
		User Name	alexander.swanson@tempworks.com
		Password	
			💾 Save 🗙 Cano

Account and advanced SMTP settings should be provided by your network administrator.

Below are common advanced SMTP settings for different email accounts:

Mail Service	SMTP Server	Outgoing Port	SMTP SSL/TLS	SMTP Auth Method
Gmail	smtp.gmail.com	587	True	Auth Login
Office 365	smtp.office365.com	587	True	Auth Login
GoDaddy	smtpout.secureserver.net	3535	False	Auth Login
Yahoo!	smtp.mail.yahoo.com	465	True	Auth Plain
Mandrill	smtp.mandrillapp.com	587	True	Auth Login
Outlook (AKA Hotmail / Live)	smtp-mail.outlook.com	587	True	Auth Login
Rackspace	secure.emailsrvr.com	465	True	Auth Login

Note We recommend that you consult with your IT team or email provider for the correct SMTP settings for your particular email.

Notice Based on Microsoft's communications, Office 365/Exchange Online will not be deprecating SMTP AUTH until further notice. This means that as long as you have SMTP AUTH enabled by your IT administrator, you will be able to continue to use outgoing email options in Enterprise.

Check out Microsoft's Website for more information: https://techcommunity.microsoft.com/t5/exchange-team-blog/basic-authentication-and-exchange-online-july-update/ba-p/1530163

Once you've filled in your SMTP settings, save your account information and you will be asked to send a test email to verify your account:

	@ ×	
🖂 test email account		
Recipient Addro 🚦		
1 🛦 🛛 🕹 🕹	i lose Send	

If your settings are correctly configured you will be greeted with the below window:

⊠ test	email account	?	×
~	Email sent. Please check the inbox for		
0 🛦	× Close	Sen	d

If you receive an error message, you need to double check the SMTP settings that you've entered as well as your email address and password to make sure everything is spelled correctly.

Error messages include: "Host could not be reached" or "There was an error while testing the SMTP settings on your account"

Default CC's from Emails

When setting up an email within Enterprise, you have the ability to have all emails default with a carbon copied email address. This can be set when viewing your email in the options menu:

			_ 🗆 ×
(P options			
Appearance User Settings	accounts		*
Navigation	Gmail - swanson.alexander@gmail.com	Account Information	Remove Account
Mass Mailer	+ Add Account	Email Address Description	swanson.alexander@gmail.com
Dashboard		Password	
Default Printer Personal Access Tokens		Default CC	CC Self
			Gmail 2-step authentication enabled?

CC recipients can be added to the 'Default CC' field. Each additional recipient can be added with a semi-colon:

Account Information		Remove Account
Email Address: Description:		swanson.alexander@gmail.com
	Password:	
	Default CC:	Shawna.bradt@tempworks.com; ann.waskosky@tempworks.com
		CC Self
		Gmail 2-step authentication enabled?
		Primary Account

Note Moreover, you can choose to select 'CC Self' as well.

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