# **Employee Birthday List Report**

Last Modified on 04/18/2024 3:54 pm CDT

### Purpose

This report is designed to give you the needed info to send out birthday cards or make birthday calls to your employees This information is pulled from the birth date field found in the EEO section of the details page.

## Where You Can Run this Report

This report can be run in Enterprise under All Options > reports. Select the Employee Info category on the left.

<b>Reports</b>			▶ tasks	appointments	Currer SOCial
	My Favorites All Affordable Care Act Commissions Customer <b>Employee Info</b> Employee Reporting	Search Employee Bir Displays employee birthdays can wish them a happy birth	s and their contac	+	Report
	Exports Financial Forecast Log Information Order & Assignment	Employee Co		y branch.	

You can also run this report in Beyond under B menu > Reports. Select All Reports and search by report name or report group of employee info.

Q employee birthday	×	All Report Groups	✓ All Rec	cord Types	✓ CLI	EAR FILTERS 🗙
		FAVORITES	ALL REPORTS			
Showing 2 of 188				-		i
Employee Birthday List Displays employee birthdays and their contact information so you can wish them a happy birthday.						•

#### **Parameters**

Branch Month	Canada Test, Ca								View Repor
	October	······	All	*					
Assignment	Status All	~							
₫ - ₫ - 1	of 2 🕨 🎽   🖷 🎯	) 🚱 🚔 🔲 🛍 🔍 - 🕴 10	00%	•	Fi	nd   Next			
Employe	e Birthday List							-~~~.	
High Tech St	affing					Entity	Level (Hierld 2)	🖓 tempwor	KS
Employees with	birthdays in the month of O	ctober, from the following selecte	d branches: '(	All Branches Selected	d)'.			- SOFTW	ARE
Birthday	Employee	Address	City	5	State	Zip	Phone	Current Assignment	Status
Memphis SW									
October									
10/1	123, 123	12	21		N	321351351	(321) 653-1352		E
10/11	Bennett-Schulte, Bobbe A	2024 Arkansas Valley Drive	Little I	Rock A	AR	72212	5012199898	The Tile Shop	Α
10/25	51,1	1	1		N	11121	(121) 121-2121		E
Memphis SE									
October									
10/1	Meyertest12, John	555 Main St	Atlant	a (	ЗA	30032	(123) 456-8520		E
10/2	Kolesar, Shawna	1236 Summit Ave.	Maple	wood N	MN	55109		The Tile Shop	E
10/6	Kraemer, Lenna	5024 Nicollet Ave S	Minne	apolis N	MN	55419	(958) 636-1313		E
10/8	Schabow, Mike	102 Main Street	Durha	im N	VC	27514			Α
10/9	bowley, kelly	2323 Terra Lane	Brade	nton F	FL	34212	9417379599	Honda, Inc.	E
10/9	bowley, kelly	234 terra lane	Brade	nton F	FL	34212			E
10/10	Joseph, Linval	401 Chicago Ave	Minne	apolis N	MN	55415	6512875887	Zim Reapers	E
10/10	Rivers, Justin	252 Main Street	Worc	ester N	ΛN	01604	5088889898		E
10/10	Smith, James	252 Main Street	Worc	ester I	ΛN	01604	7745552424		E
10/10	Test1, Test1	7534 Jonestown Ave	Elmw	n bod	MN				WP
10/13	Hagar . Sammv	123 Mil Dr.	Pine C	Grove C	CA	95665	555-555-555		E

- 1. **Branch:** A drop down list of all branches in the user's current hierarchy. Is a multi-value parameter so they can select all branches, just one specific branch or any combination of different branches in the list.
- 2. Customer Filter: The customer name on the employees current assignment
- 3. Month: Drop down that has all of the months of the year listed. Can select all months or just one.
- 4. Active Status: Allows you to choose if you want to view only active, in active or all employees.
- 5. Assignment Status: Allows you to choose if you want to view only assigned, unassigned or all employees.

# **Related Articles**