

Yearly Sales Report

Last Modified on 04/05/2023 10:35 am CDT

Yearly Sales

Purpose: This report shows you a 12 month breakout of your sales and can be helpful to recognize trends within your business. This report shows a grand total of sales each month of each year which can be visible at the end of the report.

Year ID	Jan Bill	Feb Bill	Mar Bill	Apr Bill	May Bill	Jun Bill	Jul Bill	Aug Bill	Sep Bill	Oct Bill	Nov Bill	Dec Bill	Total
Branch: Canada Work													
Customer: Cotton Candy ID: 4295012804													
2022	\$0.00	\$0.00	\$0.00	\$90.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$90.00
Customer: Cotton Candy ID: 4295012804 Totals:													\$90.00
Customer: Jaguar Shipping ID: 4295036346													
2022	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,892.00	\$2,892.00
Customer: Jaguar Shipping ID: 4295036346 Totals:													\$2,892.00
Customer: Jordan's Co ID: 4295013267													
2022	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$270.00	\$0.00	\$270.00
Customer: Jordan's Co ID: 4295013267 Totals:													\$270.00
Customer: K&B Transportation ID: 4295011200													
2022	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Customer: K&B Transportation ID: 4295011200 Totals:													\$0.00
Customer: RR Donnelley ID: 4295036549													
2022	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,096.88	\$0.00	\$0.00	\$1,096.88
Customer: RR Donnelley ID: 4295036549 Totals:													\$1,096.88
Customer: Western Springs ID: 4295036561													
2022	\$0.00	\$31,625.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$31,625.00
Customer: Western Springs ID: 4295036561 Totals:													\$31,625.00
Branch: Canada Work Totals:													\$35,973.88

Parameters:

- Year: The year in which data will be pulled.
- Customer ID: Allows you to specify a specific customer id.
- Customer Name: Allows you to specify a specific customer name.
- Primary Group By: A list of different fields to group the data into within the report. Has the following options:
 - a. Branch
 - b. Customer
 - c. Department
 - d. No Grouping
- Secondary Group By: A list of different fields to group the data into within the report. Has the following options:
 - a. Branch
 - b. Customer
 - c. Department

- d.No Grouping

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