Yearly Sales Report

Last Modified on 04/05/2023 10:35 am CDT

Yearly Sales

Purpose: This report shows you a 12 month breakout of your sales and can be helpful to recognize trends within your business. This report shows a grand total of sales each month of each year which can be visible at the end of the report.

| 🕑 Report Viewer - Y | early Sal | es | | | | | | | | | | - | | × |
|--------------------------|-----------|---------------|------------------|------------|---------------|--------------|-------------|------------------------|----------------|--------------------------|-------------|------------|------------|------|
| Year | 2022 | | | Custon | Customer ID | | | | | | | | View Rep | ort |
| Customer Name | | | Primary Group By | | Branch ~ | | | | | | | | | |
| Secondary Group By | Custo | mer | ~ | | | | | | | | | | | |
| | Custo | | | | | | | | | | | | | |
| ≪ 1 of 6 | ► H | 4 🛞 🚱 | | 🗋 🔍 - 10 | 00% | - | Find | Next | | | | | | |
| Yearly Sales | | | | | | | | | | R | | | | ^ |
| High Tech Staffing | | | | | | | | Entity Le | vel (Hierld 2) | 🗘 te | empw | orks | | |
| Sales from timecards pro | cessed | in year 2022 | | | | | | | | \mathcal{Q}^{2} | ■ S 0 | FTWARE | | |
| | n Bill | Feb Bill | Mar Bill | Apr Bill | May Bill | Jun Bill | Jul Bill | Aug Bill | Sep Bill | Oct Bill | Nov Bill | Dec Bill | Tota | 1 |
| Branch: Canada Work | | | | | | | | | | | | | | |
| Customer: Cotto | | | | | | | | | | | | | | - |
| 2022 | \$0.00 | \$0.00 | \$0.00 | \$90.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$90.0 | - |
| | | | | | | | | Customer: Cotton Candy | | | 804 Totals: | | \$90.0 | - |
| Customer: Jagua | | - | | | | | | | | | | | | - |
| 2022 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$2,892.00 | \$2,892.0 | - 1 |
| | | | | Ci | ustomer: Jagi | uar Shipping | ID: 4295036 | 346 Totals: | | \$2,892.0 | - | | | |
| Customer: Jorda | | ID: 429501326 | - | | | | | | | | | | | - |
| 2022 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$270.00 | \$0.00 | \$270.0 | |
| | | | | | | | | Customer: | Jordan's Co | ID: 4295013 | 267 Totals: | | \$270.0 | 0 |
| Customer: K&B T | | | 95011200 | | | | | | | | | | | - |
| 2022 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.0 | - 1 |
| | | | | | | | Custo | omer: K&B Tra | insportation | ID: 4295011 | 200 Totals: | | \$0.0 | _ |
| Customer: RR Do | | ID: 42950365 | | | | | | | | | | | | - |
| 2022 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$1,096.88 | \$0.00 | \$0.00 | \$1,096.8 | - 1 |
| Customer: Weste | and Canal | ngs ID: 42950 | 20564 | | | | | Customer: R | R Donnelley | ID: 4295036 | 549 Totals: | | \$1,096.8 | 5 |
| | | \$31,625.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$31.625.0 | - |
| 2022 | p0.00 | aa1,023.00 | a0.00 | 30.00 | 30.00 | \$0.00 | | stomer: West | | ID: 4295036 | | \$0.00 | \$31,625.0 | |
| | | | | | | | Cu | stomer: west | | nch: Canada Work Totals: | | | \$35,973.8 | - 11 |
| | | | | | | | | | branc | n, canada W | ork rotals: | | 300,913.0 | · · |

Parameters:

- Year: The year in which data will be pulled.
- Customer ID: Allows you to specify a specific customer id.
- Customer Name: Allows you to specify a specific customer name.
- Primary Group By: A list of different fields to group the data into within the report. Has the following options:
 - a. Branch
 - b. Customer
 - c. Department
 - d. No Grouping
- Secondary Group By: A list of different fields to group the data into within the report. Has the following options:
 - a. Branch
 - b. Customer
 - c. Department

• d. No Grouping

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