

Yearly Sales Report

Last Modified on 02/06/2018 1:23 pm CST

Yearly Sales

Purpose: This report shows you a 12 month breakout of your sales and can be helpful to recognize trends within your business. This report shows a grand total of sales each month of each year which can be visible at the end of the report.

Start Date	1/1/2017	End Date	1/30/2018
Customer ID		Customer Name	
Primary Group By	Customer	Secondary Group By	Department
Customer: A1 Car Wash ID: 429499883 Totals: \$8,000.00			
Customer: Aardvark Industries Inc ID: 779227			
Customer - Dept: Aardvark Industries Inc - Accounting ID: 4294979492			
2017	\$0.00	\$0.00	\$0.00
2018	\$0.00	\$0.00	\$0.00
Customer - Dept: Aardvark Industries Inc - Accounting ID: 4294979492 Totals:			\$800.00
Customer - Dept: Aardvark Industries Inc - Primary ID: 779227			
2017	\$0.00	\$0.00	\$0.00
2018	\$0.00	\$0.00	\$0.00
Customer - Dept: Aardvark Industries Inc - Primary ID: 779227 Totals:			\$0.00
Customer: Aardvark Industries Inc ID: 779227 Totals: \$800.00			
Customer: ABC Construction ID: 4295011271			
Customer - Dept: ABC Construction - Human Resource ID: 4295011298			
2017	\$0.00	\$0.00	\$0.00
2018	\$0.00	\$0.00	\$0.00
Customer - Dept: ABC Construction - Human Resource ID: 4295011298 Totals:			\$0.00
Customer - Dept: ABC Construction - Primary ID: 4295011271			
2017	\$0.00	\$0.00	\$1,750.00
2018	\$0.00	\$0.00	\$0.00
Customer - Dept: ABC Construction - Primary ID: 4295011271 Totals:			\$3,500.00
Customer: ABC Construction ID: 4295011271 Totals: \$3,500.00			
Customer: ABC Corporation ID: 778844			
Customer - Dept: ABC Corporation - Headquarters ID: 4294969457			
2017	\$0.00	\$0.00	\$276.36
2018	\$0.00	\$0.00	\$0.00
Customer - Dept: ABC Corporation - Headquarters ID: 4294969457 Totals:			\$276.36
Customer: ABC Corporation ID: 778844 Totals: \$276.36			
Customer: ABC Hospital ID: 4295012528			
Customer - Dept: ABC Hospital - ER ID: 4295012529			
2017	\$0.00	\$0.00	\$1,920.00
2018	\$0.00	\$0.00	\$0.00
Customer - Dept: ABC Hospital - ER ID: 4295012529 Totals:			\$1,920.00
Customer: ABC Hospital ID: 4295012528 Totals: \$1,920.00			

Parameters:

1. Start Date: Starting Weekend Bill date of your desired date range.
2. End Date: Ending Weekend Bill date of your desired date range.
3. Customer ID: Allows you to specify a specific customer id.

4. Customer Name: Allows you to specify a specific customer name.

5. Primary Group By: A list of different fields to group the data into within the report. Has the following options:

- a. Branch
- b. Customer
- c. Department
- d. No Grouping

6. Secondary Group By: A list of different fields to group the data into within the report. Has the following options:

- a. Branch
- b. Customer
- c. Department
- d. No Grouping

Related Articles