

Beyond - One-time Adjustments & Overrides

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One-Time Adjustments in Beyond


One-time adjustments are garnishments, deductions, or reimbursements that occur once for the employee. This includes adjustments such as transportation reimbursement, mileage, parking, uniform costs, drug tests, per diem, etc. These adjustments can also be a way to bill the customer for an additional amount. Adjustments made here are non-taxable with the options for pay and/or bill rates.

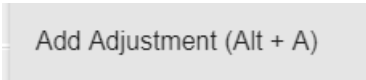
Note Reoccurring adjustments, including child support garnishments, should be set up on the employee record. See [Beyond- How to Add Employee Adjustments](#) for more information.

This article covers:

1. [How to Add a One-Time Adjustment](#)
2. [Reviewing One-Time Adjustments](#)
3. [Override Check Options](#)

To Add a One-Time Adjustment

1. Navigate to Beyond Time Entry.
2. Find the timecard you wish to add an adjustment on.
3. Select 'Add Adjustment.'
 - Select the  icon under the actions column and choose 'Add Adjustment':



Add Adjustment (Alt + A)

- OR use the keyboard shortcut Alt + A.
4. Select the adjustment type.
 5. Enter pay/bill amounts as applicable
 - Pay Amount
 - Positive = Reimbursement for employee
 - (Negative) = Deduction/charge to the employee
 - Bill Amount
 - Positive = Charge/bill to the customer
 - (Negative) = Reimbursement/credit to the customer

- Optionally, enter an 'Invoice Text' if this adjustment will appear on an invoice:

Add Timecard Adjustment

Adjustment
Badge Fee ▼

Pay Amount	Bill Amount
-5.00	0.00


Invoice Text

SAVE AS DRAFT
CANCEL
SUBMIT

6. Select 'Submit.'

Review One-Time Adjustments

Once an adjustment has been added to a timecard, you can review and edit the information using the following steps:

1. Navigate to the timecard with the adjustment(s) you wish to review.
2. Select the arrow next to the timecard to open the detailed timecard.
3. Select 'Adjustments' on the left.
4. To edit or remove an existing adjustment, use the  icon on the right of the adjustment.
5. To add a new adjustment, select the + icon.

EDITING
Buy N Large
Primary
Branson, Kayla B
Reg ▼
8

PAYROLL SUMMARY

Warehouse Worker
For Weekend Bill 11/4/2018

W/E Date	Work Date	Invoice Date	PO Num
10/26/2018 ✕			lkj465

Reg ▼

Pay and Bill Rates

Adjustments

Overrides

Codes

EMPLOYEE ADJUSTMENTS +

Badge Fee	-5.00 pay / 0.00 bill	⋮
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Overrides in Beyond

There are additional settings that can be overridden on a particular timecard.

To see these options, select the arrow next to a timecard to open the detailed timecard. Then, select 'Overrides.'

The screenshot displays the 'Overrides' configuration for a payroll entry. At the top, the 'Warehouse Worker' section shows 'For Weekend Bill 11/4/2018' and a 'Reg' dropdown. Below this, a navigation sidebar on the left includes 'Pay and Bill Rates', 'Adjustments', 'Overrides' (highlighted), and 'Codes'. The main content area is divided into several sections: 'ONE TIME' with fields for 'Fed Withholding' and 'State Withholding', 'Pay Periods', and 'Check Delivery'; a checkbox group with 'Do Not EPay', 'Pay on Separate Check' (checked), and 'Show Zero Bill on Invoice'; 'CUSTOM FIELDS' with three 'Cust Extra' text boxes; 'OTHER' with fields for 'Branch' (Memphis SW), 'Acct Code', 'Location', 'Cost Center', 'Sub Entity', 'Req Number', 'Start Date' (10/27/2018), 'End Date' (11/2/2018), 'Pay Hold', and 'Worksite'; and 'INVOICE' with 'Invoice Hold', 'Invoice Text', and 'Vendor Inv Number' fields.

Common Override Scenarios

Do Not EPay

- Check this box if the employee wants a live check instead of an electronic payment for this transaction.
- The next time you go to pay this employee, they will be back on live checks.

Pay on Separate Check

- Check this box to have a separate check for this transaction.
- This option is great for holiday or bonus checks.

Show Zero Bill on Invoice

- If this transaction has no bill rate you can check this box to have the line item still appear on the invoice.
- This is great if you want to show a customer that you are not billing them for something.

Related Articles