

Beyond - Setting up E-Verify

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What is E-Verify?

Beyond allows users to integrate E-Verify seamlessly into the system for quick and easy processing for employment eligibility. During the integration, process users will setup an E-Verify account and password within the administration section. Along with initial integration of E-Verify, users must maintain password information in order to continuously utilize the E-Verify functionality.


Note This integration does require additional setup and an existing relationship with E-Verify. **For more information about getting this setup, and pricing inquiries, please contact your TempWorks Account Manager.**

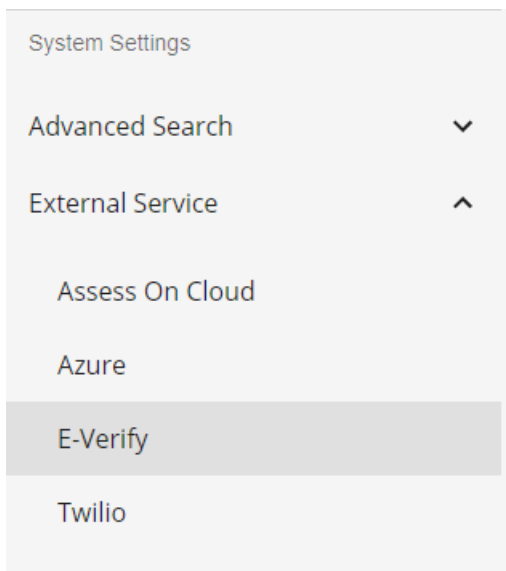
Setting Up E-Verify

Before setting up E-Verify in Beyond, make sure you have your E-Verify username and password information on hand. If you are already using E-Verify in Enterprise, you can use the same account log-in information. However, you do need to set up E-Verify in both systems in order to utilize it in both.

Note In order to setup E-Verify or reset a password, the user must have System level hierarchy access & the E-Verify Case Admin and General Administrative permission security enabled. For Hierarchy information, see [Beyond - Hierarchy](#). For more information about security permissions see [Security Group Administration Form](#).

Adding E-Verify Credentials

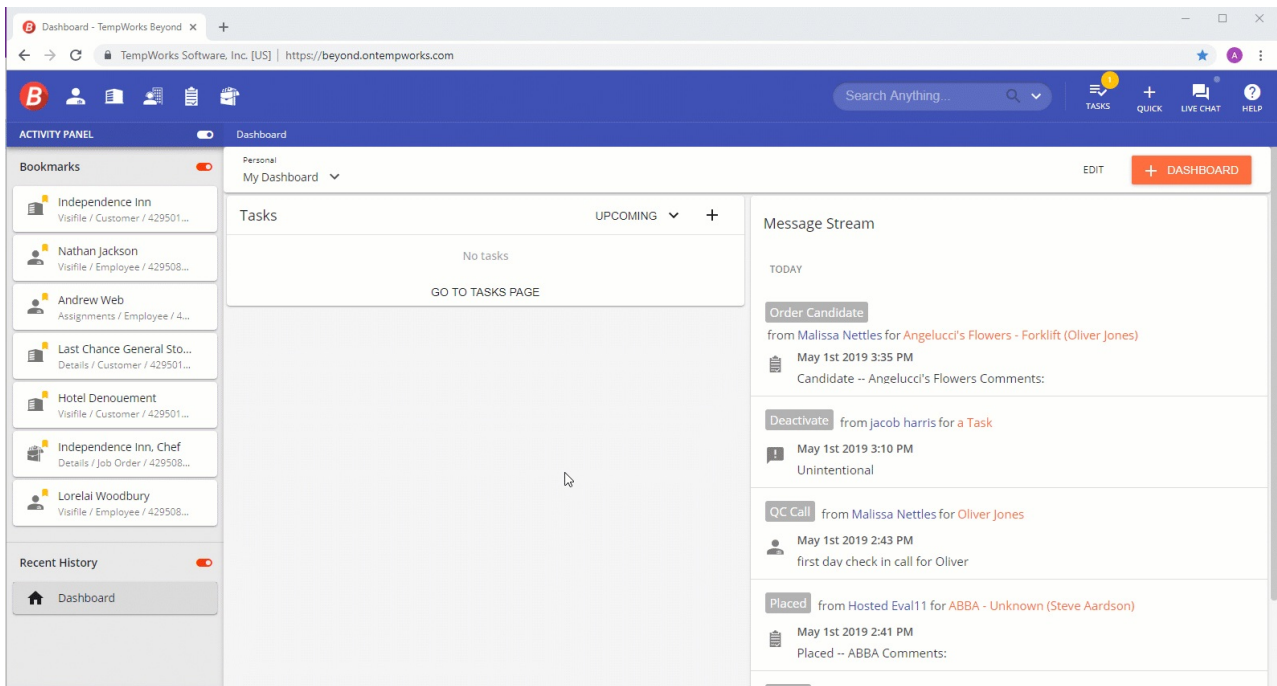
1. In Beyond, Navigate to the  menu in the upper left and select settings
2. Select External Service on the left & choose E-Verify
 - If you do not see External Service, make sure you have the correct security group permissions



3. Select the + to add a new E-Verify account
4. Select the level this account applies to (Choose from System, Company, Branch, or Service Rep) - We recommend Company level
 - If you set your account to *system level* and you have multiple EINs or Entities, the paperwork that needs to be printed for tentative non-confirmation may not have the correct company information.
 - If you set your account level to *service rep*, then the integration will work but no one other than the service rep who created the case will be able to see the E-Verify avatar icon results or case details on the employee record.
5. Enter the Username & Password provided from E-Verify

A screenshot of an 'E-Verify' configuration form. The form has a title 'E-Verify' at the top. Below the title are four fields: 'Level' with a dropdown menu showing 'Company', 'Owner' with a dropdown menu showing 'CliffJumper', 'Username' with the text 'example.name' and a lock icon, and 'Password' with the text 'Temp123' and an eye icon. At the bottom of the form are three buttons: 'SAVE AS DRAFT', 'CANCEL', and 'SUBMIT'.

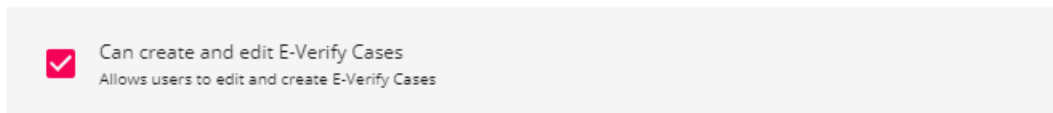
6. Select Submit



Setting Up E-Verify Security

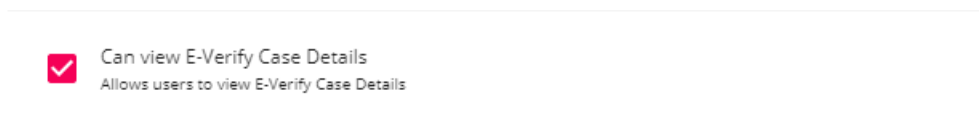
You may not want every service rep in your system to have the ability to create or edit e-verify cases. For those service reps that you do want to be able to do this, you will need to give them the proper security group access. For more information on security group access, check out [Beyond - Managing Security Groups](#).

Under the Permissions category for security groups you will find the permission "**Can create and edit E-Verify Cases**"



This option allows your service reps to create and edit e-verify cases for employees.

Another related permission, is "**Can view E-Verify Case Details**" which only gives users access to the details of the case.



For your branch managers or super users, you may want to also consider the "**Can manage all E-Verify cases regardless of owner**" permission:

- Can manage all E-Verify cases regardless of owner.
Allows a user to act as an E-Verify Administrator who can edit cases from other users.

This option allows those select users to edit cases that were created by other users.

Note As an additional setup point, for users utilizing [Security Groups with Advanced Permissions](#), access will need to be granted for the intended E-Verify pages and forms by searching for "E-Verify" within the Advanced Permissions section of that Security Group.

The screenshot displays the 'Advanced Permissions' configuration page. At the top, there are two tabs: 'BY PAGE' (selected) and 'BY FIELD'. A search bar contains the text 'E-Verify'. To the right, there is a toggle switch labeled 'Selecting a parent selects children' which is checked. Below the search bar, a list of permissions is shown, each with a red checkmark and the word 'Access'. The items are: 'Employee', 'E-Verify' (highlighted in yellow), 'E-Verify Page' (with 'Page' in a blue box), 'Everify Form' (with 'Form' in a blue box), 'E-Verify Case Page' (with 'Case' and 'Page' in blue boxes), 'Search', and 'E-Verify Cases Page' (with 'Cases' and 'Page' in blue boxes). The 'Settings' section is partially visible at the bottom, showing 'System Settings' with a red checkmark and 'Access'.

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