Enterprise - How to Document Employee Work History and Education

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How do I Utilize Education and Past Jobs?

Education and Job History are two subsections of the details section of an employee record.

Education gives you a place to note what sort of education they have received including dates on high school or college graduation, GPA's, and additional details.

Past Jobs is a section where you can document any past jobs the employee worked outside of your company. This includes a way to document job positions, pay information, and duties an employee has done in the past. This section also allows you to document reference checks that you can refer back to when you are ready to assign the employee.

Note that both of these sections will populate with information from the employee resume if you used the resume parser to create the employee record.

Adding Education:

- 1. Navigate to the employee record you wish to add education to.
- 2. Select details > education



- 3. Select the \blacksquare icon in the upper right.
- 4. A new window will open, enter all related information (institution, dates, degree, GPA):

L educa	⊚ × ation
Institution	
Date Started	E
Date Ended	Ħ
Degree Awarded	
GPA	
Degree Date	Ħ
Additional Information	
	💾 Save 🕂 New

5. Select 'Save.'

Double click on an education event to view all details entered.

If you accidentally added the wrong information, you can remove the education event by selecting it and clicking on the 🗶 icon.

Adding Past Jobs:

- 1. Navigate to the employee record you wish to add past jobs to.
- 2. Select details > past jobs:

4 details	
aca	
activity tracker	
assignment restrictions	
contact methods	
candidacy	
direct hire	
education	
interpersonal	
interview questionnaire	
past jobs	
required docs	
test scores	

- 3. Select the $\mathbf{+}$ icon in the upper right.
- 4. Enter all job details you have:

						+	×
	Engineer's Plus Engineer -						
	job details	reference check results					
	Employer	Engineer's Plus	Reliable	Ŧ	Cooperation		Ŧ
	Position	Engineer	Punctual	Ŧ	Productivity		Ŧ
	Supervisor		Attendance	Ŧ	Attitude		Ŧ
	Phone	()	Rehire Comment				
	Address/City		Attitude Comment				4
	From Date	#					
	To Date		Punctual/Attendance				
	Sort Seq		Quality of Work				4
	Job Type	🕱 Full Time 📄 Part Time 📄 Temporary					
i.	Pay		Interaction				
	Duties		Strengths				4
	Reason for Leaving		-				
	reference inform	nation	Areas of Improvement				
	Ok to Contact?		Misc Comment				
	Reference Sent						
	Reference Completed						

- 5. If applicable, enter reference contact information.
- 6. Select the 'Save' icon next to the home icon in the upper left.

If you accidentally added the wrong information, you can remove the job history entry by selecting it and clicking the 🗶 icon.

Documenting a Reference Check:

If you perform reference checks and want to document information in Core, you can do this using the Past Jobs section. Navigate to the employee record > past jobs and select the job the reference is tied to.

reference check results										
Reliable	Ŧ	Cooperation	-							
Punctual	Ŧ	Productivity	-							
Attendance	Ŧ	Attitude	-							
Rehire Comment										
Attitude Comment										
Punctual/Attendance										
Quality of Work										
Interaction										
Strengths										
Areas of Improvement										
Misc Comment										

From here, you can fill out the reference check results section with all applicable information.

Utilizing Education and Job History Information in Searching:

You can search for education events and past job entries by using the enhanced search options. The job history section will allow you to search for start and end dates, employers, positions, job duties, references sent, and received dates. The education section will allow you to search for start and end dates, degree awarded, degree date, GPA, and institution attended.



Education Search Options

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