

ACA Exchange Notification List

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ACA Reporting

If you are using Enterprise or Beyond to track ACA information, we have a few report options for auditing, reviewing, or pulling out important information. Keep in mind that you can also create your own custom options utilizing a custom ACA Search. Check out [Auditing Employee Records with ACA Searches](#) for more information on search options available in your system.

Looking for a list of all ACA Report options available? Check out [ACA Reports Manual](#).

Looking for the full reports manual? Check out [Full Reports Manual](#).

Locating ACA Reports

ACA reports are listed in their own category under all options > reports in Enterprise:

Report Title	Description
ACA Benefit Lookback List Ins Census Mail Export	Displays a list of employees who a weekly average of hours greater than or equal to an entered amount for a given date range. Report shows DOB, Age, Gender, Hours, Gross and mailing address fields so that you can send this to your insurance
ACA Benefit Lookback List Insurance Census	Displays a list of employees who a weekly average of hours greater than or equal to an entered amount for a given date range. Report shows DOB, Age, Gender, Hours and Gross for the given date range as well.
ACA Consecutive Assignment Worked	List out employees who have worked each week in the date range for the same customer and averaged over a given amount of hours each week. This is to help find employees who may have had their ACA status coded incorrectly.
ACA Employee Adjustments	List out all ACA insurance adjustments processed on employee's checks for a given date range. Displays both the employee paid portion and the employer paid portion.
ACA Employee Cycles	Displays all of the employee's ACA cycle data, which is their Measurement, Admin and Stability period start and end dates as well as the # of hours worked in the measurement period.
ACA Employee Details	Displays the ACA details for a list of employees. Allows you to filter for employees with specific ACA Status, Admin Status, Insurance Status, etc., along with being able to filter on the different ACA date fields as well.
ACA Employee Details Communication Export	Displays all of the same info as the ACA Employee Details report
ACA Exchange Notification List	Displays a list of employees in a format that can be exported to

Note Reports in Enterprise require you to have specific security permissions. You will need to have access to the Affordable Care Act reports category in order to see or run any ACA related reports. Check out [Enterprise - Security Roles](#) for more information or talk to your admin if you are not seeing the reports you are expecting to.

ACA Exchange Notification List

Purpose: This report displays a list of employees in a format that can be exported to excel and used in a mass notification. Displays employees who have an active assignment within a given date range, had their record created before a given date, and do not have a message logged about an ACA Exchange Notification.

Employees on an Active Assignment between <input type="text" value="1/1/2020"/> and <input type="text" value="6/30/2020"/>					
Employee Records Created Before <input type="text" value="6/30/2020"/>		Branch <input type="text" value="Canada Test, CardiffU"/>			
Log Message?		<input type="text" value="No"/>			
Find Next					
Branch Name	Employee ID	Last Name	First Name	Initial	Address
Eagan	4295083596	zzSmith	zzTrade		4001 NATIONS DR
Minneapolis	4295083583	amia	mam		
Minneapolis	4295083601	Bauer	Henry		3001 COLFAX AVE S
Minneapolis	4295083606	Coin	Steve		2440 HENNEPIN AVE
Minneapolis	4295083584	go	letsa		
Minneapolis	4295083604	Juniper	Ralph		1351 TOWN CENTRE DR
Minneapolis	4295083591	Malone	Post		1010 IVERSON ROAD

Note The "Log Message?" parameter, when set to yes, will automatically log a message on all employee records that fit the criteria for this report. We recommend running this report with the parameter set to no first in order to grab the list and relevant employee information before logging the message.

Parameters

Employees on an Active Assignment between <input type="text" value="1/1/2020"/> and <input type="text" value="6/30/2020"/>					
Employee Records Created Before <input type="text" value="6/30/2020"/>		Branch <input type="text" value="Canada Test, CardiffU"/>			
Log Message?		<input type="text" value="No"/>			

Parameter	Description
Employee on an Active Assignment Between	Enter the date range for when employees must have had an active assignment within
Employee Records Created Before	Enter the date that the employee records must have been created before
Branch	Select which branches you want to include on this report <ul style="list-style-type: none"> Keep in mind that you will only see branches available at your current hierarchy level so we recommend running this report at System, Subsystem, or Entity level to ensure the report pulls all applicable information.

Parameter	Description
Log Message?	<p>By default, this option is set to no. This will display all the employees that meet the parameter criteria and do not have an ACA Exchange Notification message logged on their record. Save this report or export it to send the notification.</p> <ul style="list-style-type: none"> Once the notification has been sent, set this parameter to "Yes" and run the report again to automatically log a message on every employee record that meets the criteria.

Example Message Logged:

messages			
Date	Action	Message	Rep
6/30/2020	ACA Exchange Notification	ACA Exchange Notification has been sent.	amelia.stout

Related Articles