Beyond - Extending an Assignment

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When to Use the Extend Assignment Functionality

In Beyond, you can easily extend an assignment which can be a great way to track significant changes to an assignment overtime. For example, if the employee receives a pay raise or their responsibilities or hours have suddenly severely changed. In either case, it's nice to be able to document when this change occurred and to show how often an employee receives a raise, etc.

The extend assignment option will end the current assignment and create a new assignment record where you can update the pay rate.

How to Extend an Assignment

- 1. Navigate to the assignment you want to extend and select the details tab
- 2. On the Job Information card, select the extend assignment button next to the start date

VISIFILE DETAIL	s 🗸 Messad	SES CUSTOM D	DATA								
^ Job Information											
SUN	MON	TUE	WED	THU	FRI	SAT					
Job Title	Customer Service Rep.										
Business Code			Industr								
Original Start D	ate		2/12/20	20							
Expected End D	ate					Extend Assignment					
Start Date			2/12/20	20 3							
End Date				\bigcirc							

3. The Extend Assignment window will open asking for the date this new change is taking place (this could be in the past or future)

Extend Assignment						
Copy this assignment and close it with a status of Rate Change.						
New Assignment Start Date						
8/10/2020	l					
CANCEL SUBMIT						
tart Date 2/12/2020 🗉						

- 4. Select Submit
- 5. You will be directed to the new assignment with the new start date, update the pay/bill rates and any other

How it Looks on the Employee's Record

On the employee's record > assignment tab you will see two different assignment records:

VISIFILE	DETAILS 🗸	DOCUMENTS	MESSAGES	ASSIGNMENTS	STORY	REFERENCES	MORE	~
	Customer Service Rep. 2/12/2020 - 8/4/2020 (5 months, 21 days)							
	Assignment S	Status	Pay Rat	e		Bill Rate		
	Rate Change	HighTech	15.00		:	22.50		
	Old Ed's s	Soda Shop - Prima	iry 🔮 Vi	ew Job Order	View As	ssignment		
	Customer S Started 8/4/2	ervice Rep. 2020						
	Assignment S	status	Pay Rat	e		Bill Rate		
	Open		17.00		:	25.50		
	Old Ed's s	Soda Shop - Prima	vi	ew Job Order	View As	signment		

The original assignment will have a status of Rate Change and an end date that matches the start date of the new assignment.

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