# **Data Frenzy Integration**

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## Overview

Data Frenzy is a candidate and job order management integration that has multiple different products (modules):

- Workforce management
- The ability to text message candidates
- The distribution of job orders from Beyond to external job boards (Indeed, Monster, ZipRecruiter, etc)

\*Note\* This integration does require additional setup, accounts with third-party job boards (Indeed, Monster, ZipRecruiter, etc), and an existing relationship with Data Frenzy. For more information about getting this setup, and pricing inquiries, please contact your TempWorks Account Manager.

This article covers the following:

- 1. Setting Up Data Frenzy
- 2. Utilizing Data Frenzy

## **Setting Up Data Frenzy**

The setup and utilization of Data Frenzy requires the following:

- 1. Creating the Data Frenzy Service Rep
- 2. Creating the Personal Access Token
- 3. Creating the Data Frenzy Cards
- 4. Installing the Chrome Web Browser Extension
- 5. Adding the Custom Cards & Pages to Record Types

#### **Creating the Data Frenzy Service Rep**

To begin the Data Frenzy setup process, a new Data Frenzy Service Rep (User) will need to be created within your system, via Enterprise.

Begin by navigating to Enterprise > All Options > Administration > Service Rep > "+":

	Search for Employees, Customers, Orders,	, etc. 🔍	TRAVIS.K	RAAY: SS: High Tech Staffing	🔒 🕐 🔔 🗖	
		No tasks to d	No tasks to display for your current filter settings			
Administration				Currently viewing 0 c	of 26688 tasks. View more	
Auministration		▶ tasks	appointments	social email	+ 7 0	
nterest code subcategory	Find a service rep	369 items available				
nterview questionnaire						
ob title	Active					
nessage	Rep Full Name					
nultiplier code	Administrator					
owner	Alec Wojciechowski					
personal access tokens	Alex Binenstock					
equired document	alexander.swanson					
ales pipeline status ales team						
sales team	Aliesch Sutton					
security	Alissa Anundson					
service rep	alix.borkowski					
ag type	Allison Giese					
imeclock punches	Amanda.LeBrun					
veb user account	Amelia Stout					
vorker comp code						
employee	andrew					
	Andrew Larson					
customer	Andrew Rosenfrisk					
order	andrew.bridges					
assignment	ann.waskosky					
contact	Anthony Ly					
	AwesomeBoard					
bay / bill	ben					
calendar	Brad Cox					
reports	Brandon Johnson					
all options	Brett Cavanagh					

Within the "ServiceRep Info" tab, please add the following:

- **Rep Name**: Name the Service Rep "*Company*-DataFrenzy", replacing "*Company*" with the name of your company.
- **Rep Full Name**: Name the Service Rep "*Company*-DataFrenzy", replacing "*Company*" with the name of your company.
- **EINC**: Select the EINC for the company that will be utilizing the Data Frenzy integration.
- Time Zone: Select the appropriate time zone within the drop down.
- Hier ID Allowed: Select the highest possible hierarchy level allowed within the drop down.
- Hier ID: Select the highest possible hierarchy level within the drop down.

\*Note\* When creating the Data Frenzy Service Rep account, make sure you select the highest possible hierarchy level for "Hierarchy Level" and "Hierarchy Level Allowed".

If the Data Frenzy user is not setup at the highest available hierarchy level, Data Frenzy will not function as intended.

ServiceRep Info Sec	urity Groups WebUser Management					
Reps Hierarchy						
4 Hier ID Allowed	System 🔹					
Hier ID SS: H	Hier ID     SS: High Tech Staffing					
Branch ID Minneapolis 👻						
Main Rep Info SRIdent Active	0					
Rep Name	HighTech-DataFrenzy					
Rep Full Name	HighTech-DataFrenzy					
Initials						
EINC	0 ~					
Email						
Phone Number						
Order Type	Temp v					
Sales Team ID	Default 🗸					
Time Zone	Central Standard Time 🗸					
Use Daylight Savings						
Web Portal System						
Employee	· · ·					

Once the user has been created, it's time to create the Personal Access Token that will be used to link up with Data Frenzy.

### **Creating the Personal Access Token**

Once the Data Frenzy user has been created within your system, a Personal Access Token must be created, which will be used later within the setup process to link your Data Frenzy account with Beyond.

Begin by navigating to Enterprise > All Options > Administration > Personal Access Tokens:



Within the "Personal Access Tokens" window, select the "+" to the right to add a new token:

ervice Rep (All Reps)	)				All
personal acces	ss tokens				
User	Description	AccountSID	Expiration	Active	Revoke
alexander.swanson	Post Assess On Cloud Assessments	0648a529f4ce4f11a047e5c22aa7e219	5/9/2019	× .	×
alexander.swanson	Post Assess On Cloud Assessments	1885654ffc8e4216b64da64e82b8e290	5/9/2019	~	×
alexander.swanson	Post Assess On Cloud Assessments	75149e7733d54eca9f0535a4f6b89cf4	5/9/2019	*	×
Dominic.Reinke	Post Assess On Cloud Assessments	b44ebb46d04d4ab891eb4171126392ec	5/9/2019	*	X
Kevin Prow	ZipWhip	b15e234688db462584a3bcfe189301c4		*	×
susan	ZipWhip	bc2ea1ad491f4c27bf4d37ce115ce7cb		· · ·	x

Within the "Create Personal Access Token" window, make sure the following are selected/entered:

- Service Rep: This is the "Company-DataFrenzy" Service Rep that was created earlier
- Description: Data Frenzy PAT
- Expiration: Select the appropriate expiration date within the drop down.
- **Scopes**: Please select the following scopes:
  - Assignment Read
  - Assignment Write
  - Contact Read and Write
  - Customer Read and Write
  - Document Read and Write
  - Employee Read
  - Employee Write
  - Job Board Read
  - Job Board Write
  - Job Order Candidate Read and Write
  - Message Read and Write
  - Onboarding Read and Write
  - Order Read
  - Order Write
  - Service Rep Read
  - Text Message Read and Write
  - Universal-Search
  - WebUser Read and Write

Once the information is verified, select "Create".

\*Note\* Once generated, please save the "AccountSID" and "AuthToken" immediately after they are created, otherwise new ones have to be created as they will no longer appear after navigating away from this window.

@ ×
personal access token
A Personal Access Token has been successful created.
Service Rep HighTech-DataFrenzy
Description Data Frenzy PAT
Expiration 11/18/2023
AccountSID
AuthToken
Make sure that you save this AuthToken in a secure place. We don't store it and you won't be able to view it again after closing this dialog.
Scopes assignment-read, assignment-write, employee-read, employee- write, jobboard-read, jobboard-write, order-read, order-write,
servicerep-read
For more information on how to use the AuthToken, please see online documentation at: developer.tempworks.io
0 🛦 🗙 Close

For any updates to Personal Access Tokens (expired or missing permissions) being used with the Data Frenzy integration, please contact your Data Frenzy representative to assist.

\*Note\* For more information on Personal Access Tokens, please see the following article titled Personal Access Tokens.

Once the Personal Access Token is created, and the AccountSID and AuthToken have been saved outside of Enterprise, select "Close" on the "Personal Access Token" window.

Please provide the saved AccountSID and AuthToken to your Data Frenzy representative. These will be used in the next step of the setup process.

The first step of the Data Frenzy setup process is now complete, and it's time for the custom cards and pages to be created.

#### **Creating the Data Frenzy Cards**

The Data Frenzy integration utilizes the custom cards and pages functionality in Beyond to insert an iframe of Data Frenzy directly into the respective record type in Beyond.

This allows you to access Data Frenzy without having to leave your instance of Beyond.

\*Note\* TempWorks will complete the setup of the cards to enable the integration with your system.

In the event additional assistance is needed with the Data Frenzy setup, please contact your TempWorks Account Manager.

Once the cards have been created, depending on how you have Security Groups setup within your system, there may be an additional setup step that will need to be done:

\*Note\* As an additional setup step, for users utilizing Security Groups with Advanced Permissions, access will need to be granted for cards and pages within Settings > System Settings > Content within the Advanced Permissions section of that Security Group.

▲ Settings	
▲ System Settings	Access
∧ Content	
▲ Cards Page	Access
New Card Form	Access
▲ Pages Page	Access
New Page Form	Access

Once the Data Frenzy cards have been created, the Data Frenzy Chrome Extension will need to be installed.

#### Installing the Chrome Web Browser Extension

To use the Data Frenzy integration within Beyond, you must use the Chrome web browser and install the Data Frenzy Chrome Extension.

\*Note\* Please verify you always have the latest version of the Data Frenzy Chrome Extension installed to ensure proper compatibility and continued functionality of the integration.

Once the Chrome Extension is installed, you will be prompted to log-in using your Data Frenzy credentials:

	You must be logged into the Chrome extension to use this feature.
	User Name
Data Frenzy	Password
	LOGIN

After logging in using your Data Frenzy credentials, the cards will need to be added to their respective record types within Beyond.

#### Adding the Custom Cards & Pages to Record Types

Navigate to a record of a respective record type (Employee or Job Order) where the card will live.

Within the record of the record type selected (Job Order for this example), while on the Visifile of the record, select the the term icon to edit the dashboard of the record:

Navigate to the bottom of the page and select the "+" to add a card to the dashboard of the record:

Pay Rate CAN	CEL SAVE
^ Messages	•
FEBRUARY 2022	
Placed - Feb 17th, 10.15 AM - Anthony James1     Placed - ztifester02, Alabama Order(D: 4285041802 - Alabama Steel Works Commants: UserName Job Title: Metal Cutter	■ # ~
	Щ. У
^ Assignments	Ŧ
Alabama zzTester02     Ocen Start Date: 3/17/2022 End Date: -     25.00 pay rate / 30.00 bill rate	0
<ul> <li>Contact Roles</li> </ul>	<b>●</b>
No con	tart rules assigned
	+

Within the "Add Card" window, select the intended Data Frenzy card for that record type and select "Add":

Add Card	
Q data	×
Custom Data One	
Custom Data Two	
Job Page in DataFrenzy	
	CANCEL ADD (1 SELECTED)

With the card added, you can click and drag the card to where you would like it visible within the Visifile of the record.

\*Note\* Once the card has been added to a single record, it will appear within all records of that specific record type.

You do not need to manually add the card to each record that requires it.

\*Note\* Cards can also be added as pages on the record. Pages allow for the card to fill the space of an entire page, allowing for more visibility.

For more information on this functionality, please see the article titled Beyond - How to Create and Utilize Cards and Pages.

Once the Data Frenzy cards and/or pages have been added to their respective record types, the integration has been setup and is ready for use.

## **Utilizing Data Frenzy**

Once the cards have been setup within your system, they are ready to be used based on the modules that you have configured with Data Frenzy.

Data Frenzy offers many different types of modules for use with the integration. The following examples include candidate management, employee SMS texting, and job order posting to third-party job feeds.

\*Note\* For additional module information, please contact your Data Frenzy representative.

#### **Employee Cards**

The "Employee Page in DataFrenzy" card provides you with access to several functionalities related to the employee record, such as Texting History, Team Candidate Review, and Interview Scheduling.

ata Frenzy Home	Texting H	History (2) Team Candid	ate Review Interview Scheduling	5	
	SMS History:	2 Unread	14 Sent	2 Received	
			Sent by: Keith_Duarte on Oct 29, 2021 12:21pm	PDT Delivered	
		ested in meeting with you. Click thi hin the next few days.		ile an R	
			Sent by: Keith_Duarte on Oct 29, 2021 12:43pm	PDT Delivered	
		ed in talking to you. Click this link ł on a phone call.	https://dfrenzy.com/E4mie to pick a conver	nient time	
			https://dfrenzy.com/E4mie to pick a conver Sent by Keith, Duarte on Jan 3, 2022 9:25am	nient time	
	for us to get o		Sent by: Keith_Duarte on Jan 3, 2022 9.25am	nient time	

The "SMS Texting" card provides you with access to the SMS texting functionality in Data Frenzy. You can see a history of old SMS message that have been exchanged with the given employee or send new messages directly within the card.

Employee Record - SMS Texti	ng		
SMS History:	2 Unread	14 Sent	2 Received
Received on: Oct 28, 2021 2:10	Spm PDT		
	We are interested in meeting with you. O	Click this link https://dfrenzy.com/I4H3D to schedule an interview	w within the next few days.
		Sent by: Keith_Duarte on Oc	at 29, 2021 12:21pm PDT Delivered
	We are interested in meeting with you.	Click this link https://dfrenzy.com/cCu1b to schedule an interview	w within the next few days.
		Sent by: Keith_Duarte on Oct	t 29, 2021 12:43pm PDT Delivered
	I am interested in talking to you. Click		or us to get on a phone call.
		Sent by: Keith_Duarte on 3	an 3, 2022 9:25am PST Delivered
Type your text message here. Be	st Practice: Keep messages less than 160 characters		° 🕢
	All Inbound & Outbound text messages s	ave as a Note on the Candidate record in Tempworks.	ĥ

\*Note\* Please contact Data Frenzy for further instruction on the modules that the Data Frenzy integration supports.

#### Job Order Card

The "Job Page in DataFrenzy" card provides you with various page related settings and functionalities such as posting the job on various third-party job feeds, the viewing of all posted job orders, and more.

<ul> <li>Job Order Record - Job Page in Dat</li> </ul>	aFrenzy			
Data Frenzy Home	Post / Edit Job View All Posted Jobs	Edit Interview Calendars		
Carl Back to All Jobs Job Posting	g / Distribution Sites / Screening Questions / Confirm	ation	يو م	Advertising Status: Job is NOT Active
		Job Post Plan: 100 Active Jobs: 9 Slots	Remaining: 91	ي م
	Required Fields			
	Assigned Branch TempWorks Test Account (1021)	Assigned Us		~
	Job Title Lien Release			
	Job Code Status 464 Expired	Employment Type	US-City/Town Newport Beach, CA 92660	
	Select Occupation Category Start typing an occupation name, then choose appropri	ate job title		
	Enter Job Title Selected Category: Forklift Driver	Job Title: I	ndustrial Truck and Tractor Operators	
	Optional Fields			
	Wage Min	Wage Max	Wage Type	

\*Note\* For job orders to post to third-party job feeds (Indeed, Monster, ZipRecruiter, etc), you will need to have an established relationship with the respective third-party job posting company.

Data Frenzy will assist you in linking those existing accounts with Data Frenzy during the setup process.

\*Note\* Please contact Data Frenzy for further instruction on the modules that the Data Frenzy integration supports.

## **Related Articles**