# **Beyond - Updating ACA Status for Employees**

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# Overview

Within Beyond, users have the ability to view and update the ACA Status and Hire Date for employees.

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Personal 🖉
identification
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aca 🧭
A Status
-Time
e Date
8/2015

\*Note\* To access other ACA related functionality, this will need to be accessed within Enterprise.

For more information on ACA functionality, please see the following article titled ACA Overview.

This article covers the following:

- 1. Setting Up Permissions
- 2. Updating the ACA Status and Hire Date
- 3. Searching ACA Status and Hire Date

# **Setting Up Permissions**

For users utilizing custom Security Groups, there are two permissions that will need to be considered when adding to an intended Security Group:

- ACA General User: Allows the user the ability to see the ACA information within the details of the employee record.
- ACA Super User: Allows the user the ability to view/edit the ACA Status within the details of the employee record.

ACA Super User "ACA Super User" Manager of any ACA status and hire dates.	ACA General User "ACA General User" Manager of non-set ACA status and hire dates.	
	ACA Super User "ACA Super User" Manager of any ACA status and hire dates.	

These can be found by navigating to B Menu > System Settings > Security > Permissions.

\*Note\* For more information on creating and managing Security Groups in Beyond, please see the following article titled Beyond - Managing Security Groups.

\*Note\* If you utilize custom Security Groups with Advanced Permissions, please add the Read and Write access to the "ACA Status" related fields to the Security Groups that require the functionality:

► Employee	Access
▲ Visifile Page	Access
ACA Card	Access
✓ Add or Edit Contact Method (1) Form	Access
Change ACA Status Form	Access
ACA Status Field	🖌 Read 🖌 Write
► Set hire date Form	Access
ACA Status Field	🖌 Read 🖌 Write
ACA Status Field	Read   Write     Access     Read   Write

For more information on created custom Security Groups with Advanced Permissions, please see the following article titled Beyond - Creating Security Groups with Advanced Permissions.

#### **Updating the ACA Status and Hire Date**

Navigate to the employee record that needs the ACA Status and/or Hire Date updated and go to Details > ACA:

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Personal	0
<ul> <li>Identification</li> </ul>	0
Y How Heard Of	0
/ Interest Codes	0
Fqual Employment Opportunity	0
× ACA	0
ACA Status Full-Time	
Hire Date 1/28/2015	

Select the "Edit" pencil to the right of the ACA card to open the "Change ACA Status" window:

Change ACA Status		
* New status Full-Time		Ŧ
Please select a new status.		
Reason for status change		
SAVE AS DRAFT	CANCEL	SUBMIT

Within the "Change ACA Status" window, you will be able to select a new ACA status along with adding a reason for the status being changed.

Once the information has been added, select "Submit" to finalize the changes:

Change ACA Status	
* New status Part-Time	· ·
Reason for status change Updating to Part-Time for the employee.	
SAVE AS DRAFT	CANCEL SUBMIT

\*Note\* Employees who have not been hired and do not have an unevaluated administrative period cannot have their ACA details updated.

The following tooltip will appear for users attempting to edit ACA details when they are unable to:

and mus	t have an unevaluated adn	ninistrative period that h	as already
Juneo.			

Once the changes have been saved, they will be reflected within the ACA card of the employee record:

VISIFILE DETAILS V DOCUMENTS MESSAGES JOB MATCHING ASSIGNMENTS STORY REFERENCES PAYSETUP V ONBOARDING PAYHISTORY V CUSTOM DATA	
Personal	0
✓ Identification	0
✓ How Heard Of	0
<ul> <li>Interest Codes</li> </ul>	0
Equal Employment Opportunity	0
^ ACA	0
ACA Status Part-Time	
Hire Date 1/28/2015	

\*Note\* When navigating to an employee record without an ACA Hire Date, you will be prompted to add one along with the ACA Status:

VISIFILE DETAILS V DOCUMENTS MESSAGES JOB MATCHING ASSIGNMENTS STORY REFERENCES PAY SETUP V ONBOARDING PAY HISTORY V CUSTOM DATA
v Identification
Y How Heard Of
Interest Codes
Y Equal Employment Opportunity
~ аса — — — — — — — — — — — — — — — — — —
Hire date needed

After selecting the "+" to the right of the card, select the ACA Status and Hire Date and select "Submit" to save the changes:

Set Hire Date	
* ACA Status	
Full-Time	Ψ
* Hire Date	
5/2/2022	×
SAVE AS DRAFT	CANCEL SUBMIT

## Searching ACA Status and Hire Date

Navigate to the employee search and select the "Advanced" tab on the right to open an advanced search:

Search / Employees / Advanced	
BASIC	ADVANCED
Click to select a saved search	^
NOT     AND     ○R       I     >     Is Active     X     ▼     IS TRUE ▼     Show in results       I     +     RULE / GROUP	×
SAVE	RESET SEARCH

Select the dropdown and find the "ACA Status" and/or "Hire Date" option(s).

Once "ACA Status" and/or "Hire Date" has been selected, you can narrow the search results by a specific ACA Status and dates by selecting within the dropdowns:

E Click to select a saved search			^
🚊 > Hire Date X 👻 EQUALS 👻	5/3/2022 ×	Show in results	×
> ACA Status X - EQUALS -	Value 🔺	Show in results	
			×
	Full-Time		
+ ROLE / GROOP	Part-Time		
SAVE	Seasonal	=	RESET SEARCH

Select "Search" once the criteria has been selected.

\*Note\* For more information on searching within Beyond, please see the article titled Beyond - Advanced Searching.

# **Related Articles**