

Beyond - Updated Advanced Search Fields and Column Names

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Overview

This article outlines the updates to basic and advanced search fields and column names within Beyond.

Basic Search

The following fields and column names have been updated, grouped by record type:

Record Type	Field Name (Old)	Field Name (Updated)
Employee	Zip	Zip Code
Employee	Govt ID	Government ID
Employee	Service Rep	Service Representative
Customer	Name	Customer Name
Customer	Department	Department Name
Customer	Municipality	City
Customer	Region	State
Customer	Service Rep	Service Representative
Contact	Customer	Customer Name
Contact	Department	Department Name
Contact	Email Address	Email
Contact	Service Rep	Service Representative
Assignment	Customer	Customer Name
Assignment	Department	Department Name
Assignment	Service Rep	Service Representative
Job Order	Customer	Customer Name
Job Order	Department	Department Name

Record Type	Field Name (Old)	Field Name (Updated)
Job Order	Service Rep	Service Representative

Advanced Search

The following fields and column names have been updated, based on the individual record type:

Employee

Category	Field Name (Old)	Field Name (Updated)	Field Route
Profile	Alt Employee ID	Alternate Employee ID	Employee > Details > Personal
Profile	Days Since	Days Since Message Logged	Employee > Visifile > Messages Employee > Messages
Profile	Hours Since	Hours Since Message Logged	<ul style="list-style-type: none"> Employee > Visifile > Messages Employee > Messages
Profile	I9 Date	I-9 Expires	Employee > Details Hiring
Profile	I9 On File	I-9 is On File	Employee > Details > Hiring
Profile	How Heard Of	How Heard Of Where	Employee > Details > How Heard Of
Profile	How Heard Of Detail	How Heard Of Details	Employee > Details > How Heard Of
Profile	Message Text	Message	<ul style="list-style-type: none"> Employee > Visifile > Messages Employee > Messages
Personal	Buzz Last Login	Buzz Recent Login	Employee > Web User > View Account Details > Web User Products
Personal	HRCenter Last Login	HRCenter Recent Login	Employee > Web User > View Account Details > Web User Products

Category	Field Name (Old)	Field Name (Updated)	Field Route
Personal	ID	Employee Id	Employee > Visifile > Snapshot
Personal	Last Login	Recent Login	Employee > Web User > View Account Details > Web User Details
Personal	On-Site Pin	On-Site PIN	Employee > Web User > View Account Details > Time Clock Authentication
Personal	Rep Name	Staffing Specialist	Employee > Details > Hiring
Personal	Cell Phone	Cell Phone	Employee > Contact Information > Cell Phone
Personal	WebCenter Last Login	WebCenter Recent Login	Employee > Web User > View Account Details > Web User Products
Assignments	Order Id	Job Order Id	<ul style="list-style-type: none"> Employee > Visifile > Assignments > Visifile > Snapshot > Job Order Id Job Order > Visifile > Snapshot
Status	DNA CustomerID	DNA Customer Id	<ul style="list-style-type: none"> Employee > Details > Do Not Assign > Customer Name Customer > Details > Customer Information
Status	Employment Category	Profession	Employee > Details > Hiring
Status	Order Type	Job Order Type	Employee > Details > Hiring
Education	Degree Date	Date Degree Awarded	Employee > Story > Education
Job History	Job Duties	Duties	Employee > Story > Work History
Job History	Position	Job Title	Employee > Story > Work History
Job History	Start Date	Date Started	Employee > Story > Work History
Job History	End Date	Date Ended	Employee > Story > Work History
Document	Expiration Date	Document Expiration Date	Employee > Documents > Documents

Category	Field Name (Old)	Field Name (Updated)	Field Route
Document	Has Resume	Resume On File	N/A
Document	Search Text	Search Text in Documents	Employee > Documents
Financial	Adjustment ID	Adjustment	Employee > Pay Setup > Adjustments
Financial	Tax Juris	State Juris	Employee > Pay Setup > Basic Tax Setup

Customer

Category	Field Name (Old)	Field Name (Updated)	Field Route
Document	Expiration Date	Document Expiration Date	Customer > Documents > Documents
Document	Search Text	Search Text in Documents	Customer > Documents
Location	Street 1	Street	Customer > Details > Addresses > Primary Address
Orders	IsPeopleNet	Is PeopleNet	Job Order > Details > Time Clock
Orders	Order Id	Job Order Id	Job Order > Visifile > Snapshot
Orders	Order Type	Job Order Type	Job Order > Details > Job Order Information
Profile	Days Since	Days Since Message Logged	<ul style="list-style-type: none"> Customer > Visifile > Messages Customer > Messages
Profile	Hours Since	Hours Since Message Logged	<ul style="list-style-type: none"> Customer > Visifile > Messages Customer > Messages
Profile	Message Rename	Representative	Customer > Visifile > Messages
Profile	Message Text	Message	<ul style="list-style-type: none"> Customer > Visifile > Messages Customer > Messages

Category	Field Name (Old)	Field Name (Updated)	Field Route
Profile	Phone	Phone Number	Customer > Details > Contact Information
Sales and Service	Note	Service Information Notes	Enterprise > Customer > details > sales and service > service information
Sales and Service	Rep Name	Customer Created By	N/A
Sales and Service	Value Frequency	Estimated Value Frequency	Customer > Details > Sales and Service > Sales Pipeline

Contact

Category	Field Name (Old)	Field Name (Updated)	Field Route
Details	Contact Repname	Rep	Contact > Details > Other Information
Details	Department	Department Name	N/A
Document	Search Text	Search Text in Documents	Contact > Documents
Location	Street 1	Street	Contact > Details > Address
Messages	Assignment ID	Assignment Id	Assignment > Visifile > Snapshot
Messages	Customer ID	Customer Id	Customer > Details > Customer Information
Messages	Days Since	Days Since Message Logged	<ul style="list-style-type: none"> • Contact > Visifile > Messages • Contact > Messages
Messages	Employee ID	Employee Id	Employee > Details > Personal
Messages	Hours Since	Hours Since Message Logged	<ul style="list-style-type: none"> • Contact > Visifile > Messages • Contact > Messages
Messages	Message Repname	Representative	Contact > Visifile > Messages
Messages	Message Text	Message	<ul style="list-style-type: none"> • Contact > Visifile > Messages • Contact > Messages
Messages	Order ID	Job Order Id	Job Order > Visifile > Snapshot

Category	Field Name (Old)	Field Name (Updated)	Field Route
Related Vendor Info	Note	Company Notes	Enterprise > all options > company > select a company > miscellaneous options
Related Vendor Info	Vendor Name	Company	Contact > Details > Other Information

Assignment

The category of "Financial" has been updated to "Financials"

Category	Field Name (Old)	Field Name (Updated)	Field Route
General	Aident	Employee Id	Employee > Details > Personal
General	ItemId	Assignment Id	Assignment > Visifile > Assignment Id
General	Department	Department Name	Customer > Details > Departments > select a Department > Details > Customer Information
Customer	Customer	Customer Name	N/A
Customer	Street 1	Street	Customer > Visifile > Addresses > Primary Address
Details	Branch Name	Branch	Assignment > Visifile > Snapshot
Details	Explanation	Assignment Status	Assignment > Details > Details
Details	On-Site Pin	On-Site PIN	Employee > Web User > View Account Details > Time Clock Authentication
Details	Perf Note	Performance Note	Assignment > Details > Other Information
Details	Rep Name	Taken By	Assignment > Details > Other Information
Financials	Company	Vendor	Assignments > Details > Financials
Financials	Salary	Salary Pay Rate	Assignments > Details > Financials

Category	Field Name (Old)	Field Name (Updated)	Field Route
Financials	Salary Bill	Salary Bill Rate	Assignments > Details > Financials
Messages	Message Repname	Message Representative	Employee > Visifile > Messages
Messages	Message Text	Message	<ul style="list-style-type: none"> • Assignments > Visifile > Messages • Assignments > Messages
Messages	Order ID	Job Order Id	Assignment > Visifile > Snapshot

Job Order

Category	Field Name (Old)	Field Name (Updated)	Field Route
Candidates	Employee ID	Employee Id	Employee > Details > Personal
Candidates	Order ID	Job Order Id	Job Order > Visifile > Snapshot
Details	Customer	Customer Name	Customer > Details > Customer Information
Details	Customer ID	Customer Id	Customer > Details > Customer Information
Details	Department	Department Name	Customer > Details > Customer Information
Details	Do not post to Web	Publicly Visible	Job Order > Details > Job Board Options
Details	IsPeopleNet	Is PeopleNet	Job Order > Details > Time Clock
Details	Order Status	Job Order Status	Job Order > Visifile > Snapshot
Details	Order Type	Job Order Type	Job Order > Details > Job Information
Details	Note	Notes	Job Order > Details > Other Information
Details	Order Id	Job Order Id	Job Order > Visifile > Snapshot
Details	Order Taken By	Taken By	Job Order > Details > Other Information

Category	Field Name (Old)	Field Name (Updated)	Field Route
Document	Expiration Date	Document Expiration Date	Employee > Documents > Documents
Document	Search Text	Search Text in Documents	Job Order > Documents
Job Information	Duration	Job Order Duration	Job Order > Details > Job Information
Job Information	Number Required	Positions Required	Job Order > Details > Job Information
Job Information	Number Assigned	Positions Filled	Job Order > Details > Job Information
Location	PSDCode	PSD Code	Customer > Details > Worksites > select a worksite > Details > Worksite Details > click edit > update State to Pennsylvania > click Next > click Next on Address Standardization page > Worksite Details - Payroll Taxes
Location	Street 1	Street	Job Order > Details > Customer Information > Worksite > click on Worksite name > Details > Worksite Details

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