

Tax Collection Detail Report

Last Modified on 07/18/2023 1:49 pm CDT

Overview

The purpose of the Tax Collection Detail report is to help you see how much tax is going to be collected in your tax wire.

This report differs from the Wire Summary and the Tax Deposit reports in that it auto excludes jurisdictions that TempWorks doesn't collect for tax processing (e.g. TempWorks doesn't collect/pay/file for NYMCTMT tax, so it's auto excluded from the Tax Collection Detail Report).

Security

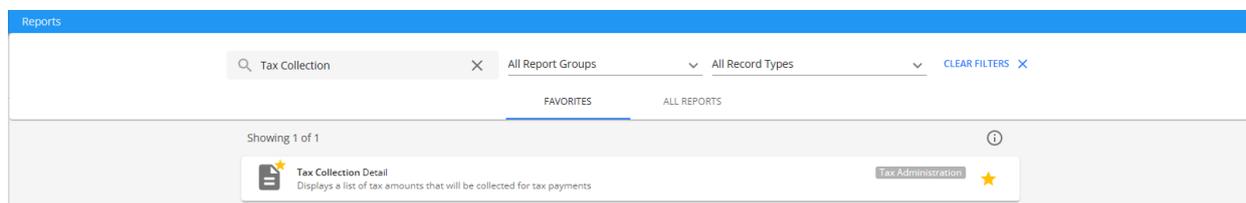
To access this report, you will need to be a member of the "Tax Administration" report security group.

Note For more information on security within Beyond and Enterprise, please see the following articles:

- [Beyond - Managing Security Groups](#)
- [Enterprise - Security Roles](#)

Running the Report

Once you have access, select the "Tax Collection Detail" report from the list:



The report will open and show the following filters:

Employer* High Tech Staffing Inc.: EINC ... ▾	Branch* Canada Work, CardiffUK, Eag... ▾	Compatible Juris* LSTMZero, LSTSZero, ABBOT... ▾
Date Filter* Weekend Bill ▾	Start Date* 📅	End Date* 📅
Primary Grouping* Weekend Bill ▾	Secondary Grouping* Compatible Juris ▾	Employer Type* EINC ▾
<input type="checkbox"/> ShowUncollectibleJurises*		

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- **Employer:** The Employer (EINC).
- **Branch:** A list of Branch records associated with the selected EINC(s).
- **Compatible Juris:** A list of tax jurisdictions that are included within the calculations.
- **Date Filter:** Choose whether the information is displayed by Weekend Bill or Check Date.
- **Start Date:** The date in which calculations begin.
- **End Date:** The date in which calculations end.
- **Primary Grouping:** The first grouping on how the information is displayed within the report:
 - Check Date Quarter
 - Check Date Month
 - Weekend Bill
 - Juris Status
- **Secondary Grouping:** The second grouping on how the information is displayed within the report:
 - Compatible Juris
 - Parent Juris
 - Tax State
- **Employer Type:** Leave this as "EINC" by default.
- **Show Uncollectible Jurises:** Selecting this allows you will see tax jurisdictions that are not being collected in tax processing.

Primary Example The following is the primary method in which the report should be run to show you how much tax is going to be collected within your tax wire:

- **Employer:** "Select All"
- **Branch:** "Select All"
- **Compatible Juris:** "Select All"
- **Date Filter:** "Weekend Bill"
- **Start Date:** Select an appropriate Start Date.
- **End Date:** Select an appropriate End Date.
- **Primary Grouping:** "Weekend Bill"

- **Secondary Grouping:** "Compatible Juris"
 - Optionally, you can select "Parent Juris" or "Tax State" if you so choose.
- **Employer Type:** Leave this as "EINC" by default.
- **Show Uncollectible Jurises:** Make sure this is not selected.

Employer* High Tech Staffing Inc.: EINC ...	Branch* Canada Work, CardiffUK, Eag...	Compatible Juris* LSTMZero, LSTSZero, ABBOT...
Date Filter* Weekend Bill	Start Date* 07/02/2023	End Date* 07/16/2023
Primary Grouping* Weekend Bill	Secondary Grouping* Compatible Juris	Employer Type* EINC

ShowUncollectibleJurises*

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Tax Collection Detail

High Tech Staffing Entity Level (Hierld 2)

Taxes for checks with WeekendBill from 7/2/2023 through 7/16/2023 grouped by Weekend Bill, from the following selected branches: '(All Branches Selected)'.
 *Subject Wages = (JurisGross - PreTax Adjustments)

	Compatible Juris	Parent Juris	Tax State	Juris Status	WeekendBill	Juris Gross	Subject Wages*	Amount Taxable	Amount Tax
High Tech Staffing Inc.	EINC: 0 FEIN: 154645165								
☐ WEB: 07/02/2023					WeekendBill Total	\$862,263.50	\$861,228.62	\$732,533.94	\$25,811.37
☐ WEB: 07/09/2023					WeekendBill Total	\$627,572.00	\$627,485.60	\$531,074.60	\$18,397.23
☐ WEB: 07/16/2023					WeekendBill Total	\$10,000.00	\$10,000.00	\$10,000.00	\$306.83
EINC: 0 High Tech Staffing Inc. Total						\$1,499,835.50	\$1,498,714.22	\$1,273,608.54	\$44,515.43
Report Total						\$1,499,835.50	\$1,498,714.22	\$1,273,608.54	\$44,515.43

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The following are additional examples on how this report can be run depending on the information you want to see:

Example 1 - Primary/Secondary Grouping

By setting the Primary Grouping to "Juris Status" and the Secondary Grouping to "Compatible Juris", you are able to see which jurisdictions are active/set up on the admin side, and which ones are not:

Employer* High Tech Staffing Inc.: EINC ...	Branch* Canada Work, CardiffUK, Eag...	Compatible Juris* LSTMZero, LSTSZero, ABBOT...
Date Filter* Weekend Bill	Start Date* 07/02/2023	End Date* 07/16/2023
Primary Grouping* Juris Status	Secondary Grouping* Compatible Juris	Employer Type* EINC

ShowUncollectibleJurises*

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High Tech Staffing

Entity Level (Hierld 2)

Taxes for checks with WeekendBill from 7/2/2023 through 7/16/2023 grouped by Juris Status, from the following selected branches: 'All Branches Selected'

*Subject Wages = (JurisGross - PreTax Adjustments)

High Tech Staffing Inc.	EINC: 0 FEIN: 154645165	Compatible Juris	Parent Juris	Tax State	Juris Status	WeekendBill	Juris Gross	Subject Wages*	Amount Taxable	Amount Tax
<input type="checkbox"/> Active						Juris Status Total	\$1,107,319.50	\$1,106,426.34	\$1,106,426.34	\$43,635.21
<input type="checkbox"/> Not Set Up - Local						Juris Status Total	\$9,826.00	\$9,826.00	\$9,826.00	\$152.62
<input type="checkbox"/> Not Set Up - State						Juris Status Total	\$382,690.00	\$382,461.88	\$157,356.20	\$727.60
EINC: 0 High Tech Staffing Inc. Total							\$1,499,835.50	\$1,498,714.22	\$1,273,608.54	\$44,515.43
Report Total							\$1,499,835.50	\$1,498,714.22	\$1,273,608.54	\$44,515.43

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Example 2 - Uncollectible Jurises

By selecting the "Show Uncollectible Jurises" checkbox, this will also show you jurises that TempWorks is not collecting funds for, in case you want to see all your tax jurisdictions from a particular weekend bill.

Related Articles