Beyond - How to Reject HRCenter Pages

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Overview

Users with the proper permissions will be able to reject individual pages from HRCenter workflows within Beyond.

Note This functionality only works within Beyond.

Setting Up Permissions

The security group permission of "Can reject individual pages in a workflow" has been added to Beyond and will need to be added to any custom security groups that you would like to have this functionality.



Note The "Can reject individual pages in a workflow" security group permission has been added to the following default security groups:

- TempWorks Default Administrator
- TempWorks Default Back Office Manager
- TempWorks Default Front Office Manager
- TempWorks Default Sales
- TempWorks Default Staffing Specialist

Note If you utilize custom Security Groups with Advanced Permissions, you will need to add the Access to the "Reject Page" form within Employee > Onboarding > Reject Page to the Security Groups that require the functionality:

BY PAGE BY FIELD	Selecting a parent selects children 🗸
Employee Ophoarding	Access
Onboarding Page	✓ Access
Reject Page Form Reject Workflow Form	Access Access

For more information on created custom Security Groups with Advanced Permissions, please see the following article titled "Beyond - Creating Security Groups with Advanced Permissions".

How to Reject an HRCenter Page

Navigate to the employee record that has the HRCenter page that needs to be rejected.

Navigate to the Onboarding tab of the employee record:

VISIFILE	DETAILS 🗸	DOCUMENTS	MESSAGES	JOB MATCHING	ASSIGNMENTS	STORY	REFERENCES	PAY SETUP 🗸	ONBOARDING	PAY HISTORY 🗸	CUSTOM DATA				
Showing	1 of 1 Assig	ned Workflov	VS									Showing	All	•	+ ASSIGN
Workfl	w		Cur	rent Step	Current Step	St	Date Assigne	d↓ Da	te Completed	Date Rejected					
All Defa	ult Pages Workfl	ow	Def	ault Info Pages	Unstarted		10/19/2023								

Within the Onboarding tab, select the workflow that contains the page that need to berejected:

VISIFILE DETAILS 🗸 DOCUMENTS MESSAGES JOB MATCHING ASSIGNMENTS STORY REFERENCES PAY SETUP 🗸 ONBOARDING PAY HISTORY 🗸 CUSTOM DATA	
Workflow Image: Steps and the steps and steps and the steps and steps and the steps and the steps	CONTINUE TO NEXT STEP
✓ Workflow Details	
✓ Step Details	
✓ Required Signatures	
 Pages 	•
Sasic Info	REJECT
Skills	REJECT
💿 сті wotc	REJECT

Note An HRCenter page with the status of "Completed" and/or contain form signatures cannot be rejected.



Select the "Reject" button to the right of the HRCenter page to open the "Reject Page" window:

VISIFILE DETAILS 🗸 DOCUMENTS MESSAGES JOB MATCHING ASSIGNMENTS STORY REFERENCES PAY SETUP 🗸 ONBOARDING PAY HISTORY 🗸 CUSTOM DATA	
Workflow Steps All Default Pages Workflow 1	CONTINUE TO NEXT STEP
✓ Workflow Details	
✓ Step Details	
√ Required Signatures	
∧ Pages	•
S Basic Info	REJECT
Skills	REJECT
📀 сті мотс	REJECT

Within the "Reject Page" window, enter a "Rejection Reason" and select "Submit" to complete the rejection of the page:



Note Once an HRCenter page has been rejected, it can no longer be re-activated and will need to be reassigned if required.

Once the HRCenter page has been rejected, the rejected page will no longer be visible in the workflow in HRCenter and the employee/applicant cannot see/complete the rejected page. The rejected page can still be seen in the assigned workflow in Beyond by the service rep.

VISIFILE DETAILS 🗸 DOCUMENTS MESSAGES JOB MATCHING ASSIGNMENTS STORY REFERENCES PAY SETUP 🗸 ONBOARDING PAY HISTORY 🗸 CUSTOM DATA	
Workflow Steps All Default Pages Workflow 1	CONTINUE TO NEXT STEP
✓ Workflow Details	
✓ Step Details	
✓ Required Signatures	
∧ Pages	•
Basic Info Rejected By: Joshus.kramer Rejection Reason: Don't need to complete.	
Skills	REJECT
📀 сті мотс	REJECT

Note In the event all pages of a workflow are rejected individually, the workflow will be automatically rejected with the following rejection reason: "All Pages from this Workflow have been rejected."

Workflow Steps 1 Default Info Pages All Default Pages Workflow 1	VISIFILE DETAILS V DOCUMENTS MESSAGES JOB MATCHING ASSIGNMENTS STORY REFERENCES PAY SETUP V ONBOARDING PAY HISTORY V CUSTOM DATA							
Workflow Details Date Created 10/19/2023 Date Completed Date Rejected 10/19/2023 Rejection Reason All Pages from this Workflow have been rejected by joshua.kramer. Assigned By joshua.kramer Rejection Reason All Pages from this Workflow have been rejected by joshua.kramer.	Workflow Steps All Default Info Pages Stateto	CONTINUE TO NEXT STEP						
Date Created Date Completed 10/19/2023 Date Rejected Rejection Reason All Pages from this Workflow have been rejected by joshua.kramer.	A Workflow Details							
Date Rejected Rejection Reason 10/19/2023 All Pages from this Workflow have been rejected by joshua.kramer. Assigned By joshua.kramer	Date Created 10/19/2023	Date Completed						
Assigned By Joshua.kramer	Date Rejected 10/19/2023	Rejection Reason All Pages from this Workflow have been rejected by joshua.kramer.						
	Assigned By joshua.kramer							

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