Customer Portal - Overview

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Overview

TempWorks is proud to bring to you an updated and enhanced Customer Portal within WebCenter that has been designed to be streamlined, modernized, and efficient.

This article contains:

- The Home Tab
- Employee Management
- Creating and Submitting Orders
- Timecard Management
- TimeClock Timecards
- Documents
- Invoices
- Reports

Note The updated WebCenter Customer Portal contains all the functionality as Legacy WebCenter, but in the event you need to navigate back to Legacy, you can select the "Back to Legacy WebCenter" option to the top right of the WebCenter window:

We	bCenter .		Back to Legacy WebCenter VickiT (16784)	
	Dashboard		II	Back to Legacy WebCenter
Job Orders	Messages	۷	Job Orders (12)	
e Emps	Andrew Grout1 - 05/04/2023 SSN was changed from: 662344555	•	Employees (5)	
D Invoices	Show more		Invoices (8)	
0			S Timecards (0)	
Time Cards			Reports	
Reports			Documents	
Docs			TimeClock (0)	
Ö Time Clock				
)	

Upon selecting the "Back to Legacy WebCenter" option, a new window will open with a link to a survey that is used to gather your feedback on the updated Customer Portal. Please select the "Start now" button to begin the survey:



Once the survey is complete, select "Continue to Legacy WebCenter" to be navigated back to the Legacy WebCenter Customer Portal:



You can then return back to the updated WebCenter Customer Portal at any time by either logging out and logging back in, or by selecting the "NEW WebCenter" option at the top right of the WebCenter window:

WebCenter TempWorks Software		ecards Reports Doc	uments TimeClock	NEW WebC
Your To Do List	Messages (224)			0
	Message	From	Received	
Timecards	happy holidays!	Rachel Langehough	3/4/2025	
(-)	Hey George!	alexander.swanson	3/4/2025	
- All - Review (1)	Hello George! Happy Birthday! It's	shawna.bradt	3/4/2025	
Rejected	Can you supply us more	wc_admin	3/4/2025	
- Past Due (1)	We're closed on Friday	Rachel Langehough	1/22/2025	
r****	Happy New Year1	Madelyn Peterson	1/16/2025	
Orders	Have a Merry Christmas!	Tony Kennetz	12/23/2024	
_ All	Reminder to approve time by	Madelyn Peterson	9/27/2024	
Unfilled (19) - Pending (4)	Call us with avail.	Madelyn Peterson	9/20/2024	
- Filled (12)	Reminder to approve time by	Madelyn Peterson	9/19/2024	
- Closed (77)	Happy Wednesdayl WE have	Madelyn Peterson	9/11/2024	
Resiew	Friendly reminder to send me	Madelyn Peterson	8/15/2024	
	Reminder to approve time by	Madelyn Peterson	8/8/2024	
	Reminder to approve time by	Madelyn Peterson	8/1/2024	
	Happy Tuesday! Reminder to	Madelyn Peterson	7/23/2024	
	Reminder to approve time by	Madelyn Peterson	7/18/2024	
			6/13/2024	

If you need any further assistance, please contact your Staffing Provider.

Note To allow for additional flexibility in determining login functionality for users, TempWorks has added a new configuration titled "WebCenter Portal Access" with the following options:

- Access only Legacy WebCenter, no link to New WebCenter: Users' access is restricted to the Legacy WebCenter.
- Access only New WebCenter, no link to Legacy WebCenter: Users can only access the New WebCenter.
- Access Legacy WebCenter with a link to New WebCenter: Users start in the Legacy WebCenter upon log-in but have a link to access the New WebCenter.
- Access New WebCenter with a link to Legacy WebCenter: Users start in the New WebCenter upon login but have a link to access the Legacy WebCenter.
- Retain User Portal Preference: Users will stay in the portal from their previous session. For example, if a user was in the New WebCenter, they will remain there unless they switch to Legacy, and vice versa.

WebCenter Portal Access Configure user access and navigation settings between the Legacy WebCenter and New WebCenter Portals. Control which users can access each portal and customize their navigation options to align with your organization's needs.	Default: Access only Legacy WebCenter, no link to New WebCenter	Hide Rules (1) ▼
Rules When: Select a filter Vis	V Use:	Select a value Add Rule Select a value
Edit When Contact is Ahn, Jonathan (30 Use Retain User Portal Preference	027) Default - 1	Access only Legacy WebCenter, no link to New WebCenter Access only New WebCenter, no link to Legacy WebCenter Access Legacy WebCenter with a link to New WebCenter Access New WebCenter with a link to Legacy WebCenter
se Legiant Timeclock	Default: false	Retain User Portal Preference

To setup the configuration, complete the following:

- Navigate to WebCenter Admin > Config Tab > Category: "Miscellaneous" > "WebCenter Portal Access" Config.
- 2. Select the "When" filter and select the intended record type (Contact, Department, Customer, User Role, or WebCenter Application Name)
- 3. Within the "Is" filter, enter the appropriate information related to what has been entered within the "When" filter.
- 4. Select the appropriate option within the "Use" filter as outlined above.
- 5. Select "Add Rule".

The Home Tab

When logging into WebCenter, you will be navigated to your dashboard:

ff Home	Dashboard			1Ξ
Job rders	Messages	<u>/</u>	Job Orders (2412)	View All
P mps	wc_admin - 08/29/2024 This is a new message	*	Employees (73)	View All
	Show more		Invoices (92)	View All
Dices	wc_admin - 08/26/2024 Testing creating a message. 2408260844	*	Timecards (460)	View All
ime ards	wc_admin - 08/02/2024 Testing creating a message. 2408020933	*	Reports	View All
ports	wc_admin - 08/02/2024 Creating a really really long Show more	•	Documents	View All
DCS D me	wc_admin - 07/30/2024 test	•	TimeClock (120)	View All
ock	wc_admin - 07/17/2024 Testing creating a message. 2407171358	*		
	wc_admin - 07/17/2024 Testing creating a message. 2407171348	*		
	wc_admin - 07/10/2024 Testing creating a message. 2407101022	*		

Note What appears on your home screen may vary depending on how your configurations have been set by your staffing partner. If you have questions on what you are seeing, not seeing or have access to, please contact your staffing representative for assistance.

Within the Dashboard, you are able to interact with the following:

- Sidebar
- Messages
- Record Types
- Personal Information (including notification preferences)

Note For more information, please see the following articles:

- Customer Portal The Home Tab
- Customer Portal WebCenter Notifications

Employee Management

With access to the Emps (Employees) tab in WebCenter, you will be able to do the following:

- Review assignments, timecards, skills, contact information, and required documents
- Create timecards
- Add candidacies

e Emp	ployees				
	rrent (21) X V Last Name	First Name	SSN	Candidacies 🗸	ID Number
S Cur	rrent Jobs 🗸				
j ces		FE	WER FILTERS		RESET
Name	ne 🛧	Assigned	Current Jobs	ID	
s	knes, Jonell	\odot	1	4294969541	
	18, Pete	\odot	2	4295085987	
Emple	loyee, Margaux	\odot	2	4296413856	
EWAT	TestUser, EWATestUser	\otimes	1	4296412842	
e K grisw	wald, elaina	\oslash	1	4296207248	

Note For more information, please see the article titled Customer Portal - Managing Employee Records.

Creating & Submitting Orders

With access to the Job Orders tab in WebCenter, you will be able to do the following:

- Review orders
- Create/request new orders
- Approve orders

A Home	Job Orders				CREATE PURCHASE ORDER	CREATE JOB ORDER REQU	EST	MANAG	GE COST CENTERS	
Job Orders	Quick Filters All	X 🗸 Status	Job Order ID		Department	Start Date		Start Time		0
emps				MORE	FILTERS				RESET	EARCH
nvoices	Job Title		Status	Wo	rksite	Start Date			Workers Need	
0	1programmer		Pending Approval	Flo	rida Branch - Jacksonville, FL 32220				1	:
Time Cards	Aaaaaa		Pending Approval	Flo	rida Branch - Jacksonville, FL 32220				1	:
6	12 hour Nurse		Pending Approval	Wa	rehouse - Los Angeles, CA 90001	2/1/2024			1	:
eports	12 hour Nurse		Pending Approval	Wa	rehouse - Los Angeles, CA 90001	2/1/2024			1	:

Note For more information, please see the article titled Customer Portal - How to Create and Submit Orders.

Timecard Management

With access to the Timecards tab in WebCenter, you will be able to do the following:

- Review timecards
- Create timecards
- Edit timecards
- Approve or reject timecards

Quick Filters	X V Status	Employee Name	Department N	lame	Weekend Date	Ö	Worksite	
Pay Code	Job Title	Assignment ID	Adjustments	~	ОТ	~	DT	
			FEWER FILTERS					RESET
							ADD M	IISSING TIMECA
÷ î								
Submit Selected Delete								
Employee Name	Status	Pay Code	RT	от	DT	1	Hours	
□ ✓ Week End	ing On Saturday, January 5, 2019						30.00 Total hours	
Kluverzinger, Laur	a Past Due	Bonus, ELECT, Entity2, EXCA, R	17.00	7.00	6.00		30.00 Hours \$150.00 Adjustments	
							37.00 Total hours	
U v Week End	ing On Saturday, February 9, 2019							

Note For more information, please see the following articles:

- Customer Portal How to Enter Time
- Customer Portal Reviewing and Approving WebCenter Timecards

TimeClock Timecards

With access to the TimeClock tab in WebCenter, you will be able to do the following:

- Review TimeClock timecards
- Edit TimeClock timecards
- Submit TimeClock timecards

e	TimeClock								
ſS	Quick Filters	► Employee Name	Departme	nt Name	Worksite		Pay Week	ā	Adjustments 🗸
s ,									RESET
es	Submit Selected Select All								
s S	Week ending on November	er 26, 2011							8.25 Total Hours -0.25 hrs Total Adjustments
ts	Week ending on November	er 27, 2011							43.25 Total Hours Alignments
5	Employee Name	MON	TUE	WED	THUR	FRI	SAT	SUN	
e k	□ Jackson, Joe XXX-XX-3212 ▲ Warning		10:25 PM © 1:00 AM 1:30 AM 3:00 AM]	7:00 AM © 2:00 PM 3:00 PM 4:00 PM				I
	Hours Adjustments		4.00		8.00 8.00				12.00

Note For more information, please see the article titled Customer Portal - Timeclock Punch Approval.

Documents

With access to the Documents tab in WebCenter, you will be able to do the following:

- Search for record specific documents
- Download reports individually or in bulk

A Home	Docu	iments				
Job Orders	Name	9	Description	Group	Last Modified	
😧 Emps						RESET SEARCH
Invoices		Download Selected				
Time Cards		11011 Assignments Last Modified 12/13/2018				DOWNLOAD
Reports		Assignment Doc Assignments Last Modified 7/12/2024 New WC assignment doc for testing				DOWNLOAD
Ö Time Clock		BG Check Form Last Modified 9/26/2013				DOWNLOAD

Note For more information, please see the article titled Customer Portal - Documents.

Invoices

With access to the Invoices tab in WebCenter, you will be able to do the following:

- Search for invoices
- Review invoice details
- Download/print invoices

Invoices						
Quick Filters	× v Invoice #	Invoice Date	Due Date	Department	PO Numbers	
Employee Name	Invoice Amount	Balance Due	Assignment ID			
			FEWER FILTERS			RESET
Invoice Date	Due Date	Department	Invoice #	PO Numbers	Balance Due	
3/6/2012	Monday, Mar 26 3/26/2012	Primary	43256		\$0.00 of \$10.00	
5/11/2012	Thursday, May 31 5/31/2012	Primary	5553840		\$0.00 of \$1,120.00	
6/4/2012	Sunday, Jun 24 6/24/2012	Primary	5553858		\$0.00 of \$1,800.00	
6/13/2012	Tuesday, Jul 3 7/3/2012	Primary	43277		\$0.00 of \$600.00	
10/9/2012	Monday, Oct 29 10/29/2012	Primary	43326		\$0.00 of \$960.00	
11/8/2012	Wednesday, Nov 28 11/28/2012	Primary	43331		\$0.00 of \$1,248.13	
2/6/2013	Tuesday, Feb 26 2/26/2013	Primary	43360		\$0.00 of \$279.00	

Note For more information, please see the article titled Customer Portal - Invoices.

Reports

With access to the Reports tab in WebCenter, you will be able to do the following:

- Search for specific reports
- Run reports
- Print/download reports

♠ Home	Reports			
Job Orders	Group	Report Name	Report Description	
e Emps				RESET SEARCH
Invoices	Assignment History by Department Assignments Get all assignments within a date range and sorted by department			RUN REPORT
Cards	Daily Time Hours Shows a list of all time entered between a start time and end time on a chosen day			RUN REPORT
Reports	Daily Time (Hours) Hours			RUN REPORT
Docs	Shows a list of all time entered between a start time and end time on a chosen day Ended Assignments Assignments			
Ö Time Clock	Shows a list of all assignments that are NOT currently active			RUN REPORT

Note For more information, please see the article titled Customer Portal - Reports.

Related Articles