Beyond - How to Setup SystemIQ

Overview

With the SystemIQ integration, you can tap into AI-driven assistance, helping to generate content quickly, reducing the need for manual writing and enabling you to focus on more strategic aspects of recruitment.

Content can be generated for individual record types using pre-defined prompts, custom prompts, and more.

> ***Note*** The SystemIQ integration requires additional licensing. Please contact your TempWorks Account Manager for more information.

Security Permission Requirements

Once the SystemIQ license has been enabled for your system, users will need to be a member of a Security Group that contains a combination of the following permissions:

- For **administrative** users, the following permissions need to be applied:
    - SystemIQ - Can Administrate AI
    - SystemIQ - Can Administrate AI Users
    - SystemIQ - Custom
    - SystemIQ - General
- For **general** SystemIQ users, the following permissions need to be applied:
    - SystemIQ - Custom
    - SystemIQ - General

SystemIQ - Can administrate AI
Allows user to configure a monthly budget, and setup a custom deployment AI model.

SystemIQ - Can administrate AI users
Allows user to add/view/edit groups, and distribute the monthly budget amongst groups.

SystemIQ - Custom
Allows users to input custom prompts and have an ongoing conversation with SystemIQ.

SystemIQ - General
Allows users to access pre-determined SystemIQ prompts.

Configuring the AI Model

During setup of the SystemIQ integration, you will be configured with the TempWorks Default AI Model.

With the TempWorks Default AI Model, no further configuration is needed.

Note In the event you have an existing relationship with an AI Model that utilizes OpenAI, you can replace the AI Model being used for the SystemIQ integration by navigating to B Menu > System Settings > SystemIQ > Administration > AI Provider > Edit, and entering the required information from the AI Model provider:

Edit AI Model Deployment

○ TempWorks Default AI Model Deployment

● Custom AI Model Deployment

* URL
ⓘ

* API Key
●●●| 👁 ⓘ

* Deployment Name
ⓘ

* Input Token Cost (per 1M tokens)
$

* Output Token Cost (per 1M tokens)
$

CANCEL   SUBMIT

Setting a Monthly Budget

AI models work with the concept of "tokens" for defining the size of requests and responses. Each request sent to the AI Provider incurs an input token cost, as well as each output from the AI Provider.

By using SystemIQ in Beyond, managing and controlling a budget for AI-driven features is essential due to the costs associated with generating content with AI.

To set the monthly budget, navigate to B Menu > System Settings > SystemIQ > Administration > Edit option within the "Monthly Budget" card:

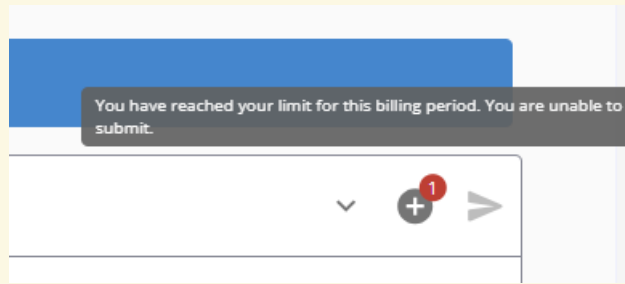Enter in the total monthly budget for your company and select "Submit":

Note Your company will only be charged for the total value of the responses generated by users during that respective billing cycle. Therefore, you are only charged for what is used.

For more information on the costs associated with response generation, please contact your TempWorks Account Manager.

Note In the event users are generating a number of responses that would lead to the allocated budget limit being reached, users will receive a warning stating they are unable to submit additional prompts:

The "Total Monthly Budget", along with individual allocated amounts, can be updated to allow for further responses to be generated by users.

Allocating the Budget to Users

Users can be added to groups with specific budget allocation to fit their needs.

To add users to groups, navigate to B Menu > System Settings > SystemIQ > Group Management > Create Group:

Enter the name of the group and select the appropriate users within the "Service Representatives" drop down:

Create Group

* New Group Name

SystemIQ Group

Service Representatives

Artur Bali ✕   Brandon McCartney ✕   Conor.Murphy ✕   Darek Wolke ✕   ✕ ⌃

☐ Aleks2

☐ andrew grout2

☐ Anna Dourgarian

☐ Api Test-User

☑ Artur Bali

☑ Brandon McCartney

☐ chet west

☑ Conor.Murphy

☑ Darek Wolke

☐ Darek Wolke2

☐ Darek WolkePC

You will now have the ability to manually set individual budget allocations per user, or simply select "Evenly Distribute" to distribute an even amount to each user within the group based on a total amount entered:

Once a "Total Limit" has been entered, you will see the "Total Per Representative" update in real time to show the amount that will be allocated per user. Select "Distribute" once you have the appropriate amounts entered:

You will now see that the even distribution has been applied to the users within the group. Select "Submit" to finalize the budget allocation:

User Limits

EVENLY DISTRIBUTE

Artur Bali - $681.82 ⌄

Brandon McCartney - $681.82 ⌄

Conor.Murphy - $681.82 ⌄

Darek Wolke - $681.82 ⌄

Darin Pasch - $681.82 ⌄

Derek Nicholls - $681.82 ⌄

Eli Scallon - $681.82 ⌄

SAVE AS DRAFT   CANCEL SUBMIT

Note In the event users are generating a number of responses that would lead to the allocated budget limit being reached, users will receive a warning stating they are unable to submit additional prompts:

You have reached your limit for this billing period. You are unable to submit.
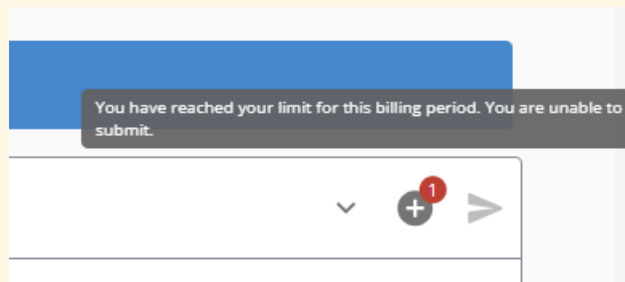
Select your prompt
Custom ⌄ Test

This chat message would exceed your limit for this billing period. You can try reducing the amount of text or data you're sending, or you can ask your administrator to increase your limit.

Type	Tone	Length
No specific type	Professional	Do not limi

The "Total Monthly Budget", along with individual allocated amounts, can be updated to allow for further responses to be generated by users.

Budget allocation for users within the group can always be updated by selecting "Manage Group" within the options menu to the right of the group:

⬇ EXPORT

Group	Number of Members	Active	Usage ↓	
Default	24	✓	$0.00	⋮
SystemIQ Group	22	✓	$0.00	👥 Manage Group

Additionally, individual users can be managed by navigating to B Menu > System Settings > SystemIQ > Service Rep

Management.

Here you will see a complete list of users that have access to SystemIQ, their budget allocation, along with the amount of budget they have used:

Service Rep	Service Rep Id	Group	Limit Amount	Usage ↓	Active	
Aleks2	30314	Default	$340.91	$0.00	⊘	⋮
Alexander Swanson	23139	Default	$0.00	$0.00	⊘	⋮
andrew grout2	30331	Default	$340.91	$0.00	⊘	⋮
Anna Dourgarian	30270	Default	$340.91	$0.00	⊘	⋮
Api Test-User	30245	Default	$340.91	$0.00	⊘	⋮
Artur Bali	30326	SystemIQ Group	$681.82	$0.00	⊘	⋮
Brandon McCartney	30397	SystemIQ Group	$681.82	$0.00	⊘	⋮
chet west	30410	Default	$340.91	$0.00	⊘	⋮
Conor.Murphy	30352	SystemIQ Group	$681.82	$0.00	⊘	⋮
Darek Wolke	23124	SystemIQ Group	$681.82	$0.00	⊘	⋮
Darek Wolke2	23150	Default	$340.91	$0.00	⊘	⋮

Total Rows: 46

Selecting "Edit Limit Amount" within the options menu to the right of the user allows you to edit that users budget allocation at any time.

Service Rep	Service Rep Id	Group	Limit Amount	Usage ↓	Active	
Aleks2	30314	Default	$340.91	$0.00	⊘	⋮
Alexander Swanson	23139	Default	$0.00	$0.00	⊘	Edit Limit Amount / Change Group
andrew grout2	30331	Default	$340.91	$0.00	⊘	⋮
Anna Dourgarian	30270	Default	$340.91	$0.00	⊘	⋮

You can also export the SystemIQ usage data for all users by selecting "Export" and then selecting how the data should be exported (CSV or Excel):

Service Rep	Service Rep Id	Group	Limit Amount	Usage ↓	Active	
						Download as CSV / Download as Excel / Print
Aleks2	30314	Default	$340.91	$0.00	⊘	
Alexander Swanson	23139	Default	$0.00	$0.00	⊘	⋮
andrew grout2	30331	Default	$340.91	$0.00	⊘	⋮

Note Users can also view their individual SystemIQ usage statistics via B Menu > User Settings > SystemIQ > My Usage:
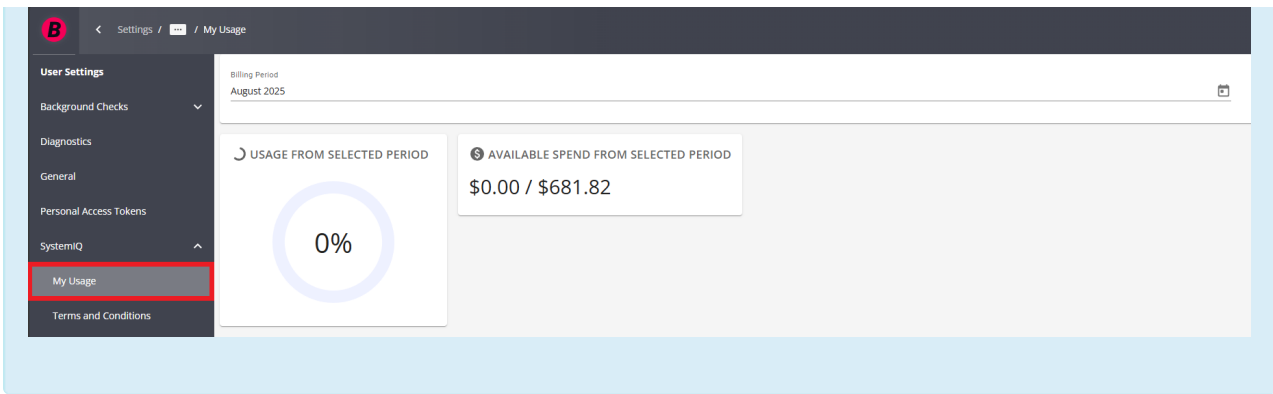
Accepting Terms and Conditions for SystemIQ

Before users are able to begin utilizing the SystemIQ integration, the terms and conditions must be accepted.

Users will navigate to B Menu > User Settings > SystemIQ > Terms and Conditions > View:
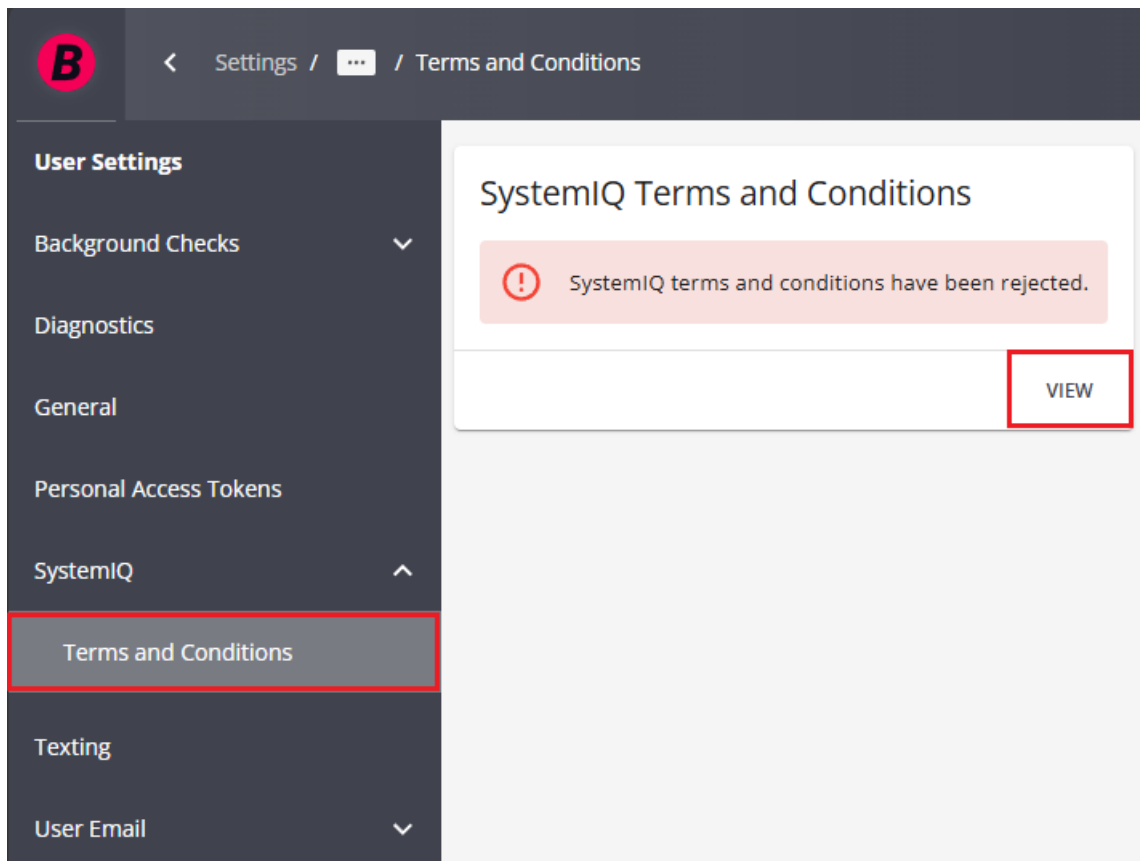
Once opened, select "Accept and Continue" to enable the SystemIQ functionality within Beyond:

SystemIQ Terms and Conditions

AI Feature Disclaimer and User Agreement

As of: 08/11/2025

Thank you for using our AI-powered assistance feature ("AI Feature"). This AI Feature is designed to help automate and streamline repetitive recruiter tasks through text-based interactions. Before proceeding, please carefully read and accept the terms of this disclaimer.

1. AI-Generated Content

The AI Feature utilizes a large language model (LLM) to generate text-based responses. While we strive to provide accurate and helpful outputs, you acknowledge that:

- The AI may produce incorrect, misleading, or unintended information ("hallucinations").
- The AI may introduce unintended bias or reflect biases present in its training data.
- AI-generated content does not constitute professional advice, and users are responsible for verifying any critical information before taking action.

2. User Responsibility

By using the AI Feature, you agree that:

- You will review and validate AI-generated responses before using them in any official or professional capacity.
- You will not rely on the AI Feature for legally binding or highly sensitive matters without independent verification.
- You remain responsible for compliance with all applicable laws, regulations, and company policies when using AI-generated content.

3. Data Usage & Privacy

- The AI Feature processes text input to generate responses but does not store, retain, or learn from user data beyond the duration of a session. **This means that the AI Feature is not trained using the data that you input.**
- You should not input sensitive, confidential, or personally identifiable information into the AI Feature. **While we implement security measures and**

ASK ME AGAIN LATER   REJECT   ACCEPT AND CONTINUE

Note Users can always navigate back to the Terms and Conditions page to view and/or reject. If rejected, the SystemIQ functionality within Beyond will no longer be visible until the Terms and Conditions have been accepted once again.

Next Steps

Once the SystemIQ integration has been setup, budgets have been allocated, and users have been granted access, the integration is ready to be utilized to generate content via custom and pre-defined prompts.

Note For more information, please see the article titled Beyond - How to Utilize SystemIQ.

Related Articles